



**ADDITIONAL LISTING APPLICATION FOR THE BSTX MARKET**

**Section I      Company and Issue Description**

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Company Contact – Name and Title: \_\_\_\_\_

Telephone #: \_\_\_\_\_

E-mail: \_\_\_\_\_

Listed Security: \_\_\_\_\_ Trading Symbol: \_\_\_\_\_

Total Securities issued and outstanding: \_\_\_\_\_ as of \_\_\_\_\_

Securities held in treasury: \_\_\_\_\_ as of \_\_\_\_\_

**Section II      Transaction Details**

The Company hereby makes application to BOX Exchange LLC for the additional listing of the following Securities on the BSTX Market:

Securities <sup>1</sup>	Purpose <sup>2</sup>	Date of Board Authorization	Date of Shareholder Authorization (if applicable)	Anticipated Date of Issuance

<sup>1</sup> For a forward Security split or Security dividend, make application for the difference between the Securities issued and outstanding (i) prior to the split/dividend and (ii) after the split/dividend. (Note: any Securities listed in Line 2 of the Reconciliation Sheet will automatically be affected by the factor of the split/dividend.) For listing of any ad hoc Securities in connection with a dividend payment on a preferred Security (or notes), those Securities should be listed in the Securities column. For any substitution listing (e.g., reverse split, reincorporation or reorganization) the Securities should be listed as "N/A".

<sup>2</sup> For example, acquisition, private placement, option plan, Security split, inducement grant, etc.

**EXHIBIT 3H**

	Total Securities			

**Section III Insider Participation and Future Potential Issuances**

Does any Director, Officer or principal shareholder of the Company have a direct or indirect interest in transactions?  Yes  No

Does the transaction potentially require the Company to issue any Securities in the future above the amount currently applied for? (For example for an earn-out, price protection, or reset provision.)

Yes  No

*\* If yes provide complete details in the space below of such insider interest along with Audit Committee minutes (if applicable) and/or of such future potential issuance(s).*

---



---



---



---



---



---

**Section IV Information for a Technical Original Listing<sup>3</sup>**

**Check all applicable categories**

**Effective Date**

Reverse Security Split Ratio of \_\_\_\_\_ -for- \_\_\_\_\_

Change in state of incorporation from \_\_\_\_\_ to \_\_\_\_\_

Other (please describe briefly)

---



---



---



---



---

Does the transaction require the turn-in of listed Securities?  Yes  No

<sup>3</sup> Technical Original Listing is a change in the company's status technical in nature and the shareholders of the original company receive or retain a Security-for-Security interest in the new company without any change in their equity position or rights.

**EXHIBIT 3H**

**Section V Information for a Forward Security Split or Security Dividend**

Forward Security Split Ratio: \_\_\_\_\_ -for- \_\_\_\_\_

Or

Security Dividend per Security: \_\_\_\_\_ %

Record Date: \_\_\_\_\_ Payment Date: \_\_\_\_\_

***Complete the Reconciliation Sheet for any forward or reverse Security or Security dividend (See attached Appendix A).***

**Section VI Attachments and Signature**

The following Company documents are incorporated by reference into this Additional Listing Application. If any such documents are filed via EDGAR, then indicate under what cover they are filed, the filing date and the exhibit number:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_

The Company hereby applies for the listing of the above mentioned additional Securities and the undersigned hereby certifies that the statements made herein, and the papers and exhibits submitted in support hereof are, to the best of such person’s knowledge and belief, true and correct.

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date Submitted: \_\_\_\_\_

Signature: /s/ \_\_\_\_\_

**Appendix A Reconciliation for Technical Original Listing**

**EXHIBIT 3H**

Complete the following table with listed and unlisted Security amounts. Use estimates where needed to account for option exercises, etc. between the record date and the effectiveness of the split, dividend or substitution.

1. Securities issued and outstanding after the technical original event: \_\_\_\_\_

**Listed Reserves previously approved for listing on the BSTX Market by BOX Exchange LLC**

Include Security underlying option plans, warrants, or other convertible instruments that have been previously approved for listing on the BSTX Market by BOX Exchange LLC. Derivatives previously exercised (or partially exercised) should be netted out since they are included in line 1.

Purpose	Amount Before Technical Original	Amount After Technical Original

2. Total Listed Reserves after Technical Original: \_\_\_\_\_  
 3. Add lines 1 and line 2 together: \_\_\_\_\_

**Unlisted Reserves not yet approved by BOX Exchange LLC:**

If the Company has not yet listed Securities reserved for future issuance (e.g., Securities underlying newly created option plans, warrants or other convertible instruments), please complete the following table.

Purpose	Amount Before	Amount After

4. Total Unlisted Reserves after Technical Original: \_\_\_\_\_  
 5. Total authorized for issuance by the Company (add lines 3 and 4): \_\_\_\_\_