



Draft
 Final

BOX EXCHANGE ORIGINAL LISTING APPLICATION FOR SECURITY TOKENS LISTED ON THE BSTX SECURITY TOKEN MARKET

Instructions: Please complete each part of the form and return to BOX Exchange LLC to list Security Tokens on the BSTX Security Token Market.

Part I: Corporate Information

A. General Corporate Information

Complete Legal Corporate Name: _____

Address of Principal Executive Offices: _____

Company Telephone No.: _____

Contact Name and Title: _____

Contact Telephone No.: _____ Contact Email: _____

State and Country of Incorporation: _____

Date of Incorporation: _____

EDGAR CIK No.: _____

SEC '34 Act File No.: _____

Foreign Private Issuer (yes/no): _____

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Website address: _____

SIC Code: _____

CUSIP No. of Security(s) Being Listed: _____

Date of Fiscal Year End: _____

B. Corporate Contacts

Please list the full name, full title (if different from that indicated), address (if different from principal address above), telephone number and email address of the following individual(s):

Chief Executive Officer: _____

Chief Financial Officer: _____

Corporate Secretary: _____

General Counsel: _____

Investor Relations Officer: _____

Other Designated Contact: _____

Part II:
Security Token
Information

A. Security Token(s) which the Applicant Issuer is applying to list (including par/stated value, warrant expiration date, maturity date, etc.):

Security Token Class/Type	Issue Description (incl. par value)	Security Tokens Outstanding or Offered	Total Security Tokens Unissued, but Reserved for issuance*

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*As of _____ (date), the following number of security tokens are unissued, but have been authorized for issuance by the Applicant Issuer’s governing body for the purposes noted:

Date Authorized	Purpose of Security Tokens to be Issued	Number of Security Tokens Authorized

* Please note that Exchange’s rules require that, at such date in the future that any currently unissued but authorized security tokens are issued, the Applicant Issuer must file a supplemental listing application to list such security tokens.

Record date of the most recent dividend paid with respect to the security tokens:

Payment date of the most recent dividend paid with respect to the security tokens:

Amount per security token of the most recent dividend paid with respect to the security tokens:

Are there any declared but unpaid dividends with respect to the security tokens:

What is the record date for any such unpaid dividend:

What is the payment date of any such unpaid dividend:

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What is the amount per security token of any such unpaid dividend:

Provide a description of any outstanding rights to subscribe to security tokens:

If a record date is to be set in the near future for any purpose, please provide the anticipated date of the record date and the reason the record date is being established.

B. Transfer Agent/Registrar:

Name: _____

Address: _____

Phone No.: _____ Facsimile No.: _____ Email: _____

C. Outside Counsel Contact with Respect to Listing Application, if any:

Name of Contact Person: _____

Firm Name: _____

Address: _____

Phone No.: _____ Email: _____

D. Security Preferences

If the Applicant Issuer has any existing class of common stock or equity security entitling the holder(s) to differential voting rights, dividend payments, or other preferences, please provide a complete description of such preference(s): _____

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**Part III: Type
of Security
Token Listing**

A. Listing in Connection with an Issuance of Security Tokens on the BSTX Security Token Market

Please indicate the type of transaction:

- Initial Security Token Offering Merger Spin-off
- Follow On Offering Reorganization
- Exchange Offer Conversion
- Other (please specify): _____

If spin-off, please provide name of parent entity: _____

Will the security token(s) to be listed trade on a “when issued” basis? Yes No Expected closing date of the transaction: _____

Expected listing date: _____

Investment Banker/Financial Advisor Contact(s), if any

Name of Contact Person: _____

Firm Name: _____

Address: _____

Phone No.: _____ Email: _____

B. Listing in Connection with a Transfer or Quotation

Name of current trading market, if any: _____

Current ticker symbol, if any: _____

EXHIBIT 3G**Part IV: Additional Information****A. Exchange Requirements for Listing Consideration**

To be considered for listing, the Applicant Issuer must meet the Exchange's minimum listing requirements. The Exchange has broad discretion regarding the listing of any security token. Thus, the Exchange may deny listing or apply additional or more stringent criteria based on any event, condition, or circumstance that makes the listing of an Applicant Issuer's security token inadvisable or unwarranted in the opinion of the Exchange. Such determination can be made even if the Applicant Issuer meets the Exchange's listing standards for listing on the BSTX Security Token Market. In connection with the review of any listing application, the Exchange reserves the right to request such additional public or non-public information or documentation as it may deem necessary and appropriate to make a determination regarding the listing eligibility of the Applicant Issuer's security token, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other appropriate regulatory authority.

B. Regulatory Review

The Applicant Issuer must provide the Exchange with a letter signed by an executive officer of the company, certifying that, to the company's knowledge, no officer*, board member, or non-institutional shareholder with greater than 10% ownership of the company has been convicted of a felony or misdemeanor relating to financial issues (e.g., embezzlement, fraud, theft) during the past ten years. To the extent that an officer, board member, or non-institutional shareholder with greater than 10% ownership of the company has been so convicted, provide a detailed description of all such matters. In addition to reviewing this letter, the Exchange will review background materials available to it regarding the aforementioned individuals as part of the eligibility review process.

*As such term is defined in Rule 16a-1(f) under the Securities Exchange Act of 1934, or any successor rule.

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Part VI: Attestation

I, _____, as _____ of
Name of Authorized Executive Officer Title of Authorized Executive Officer

_____, do hereby
Full Name of Company

attest that, at the time of the filing of this application, the Applicant Issuer is deemed to have read and understood the Exchange’s listing and corporate governance rules and requirements and, if approved for listing, intends to comply with all applicable listing and corporate governance rules and requirements on an ongoing basis. Further, I certify that to the best of my knowledge and belief, the information contained within this application and any materials provided to the Exchange in support of this application are true and correct.

Signature of Authorized Executive Officer

Date