SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 229, 239, 240, 249 and 274

[Release Nos. 33-9070A; 34-60797A; IC-28942A; File No. S7-24-09]

RIN 3235-AK41

CREDIT RATINGS DISCLOSURE

AGENCY: Securities and Exchange Commission.

ACTION: Proposed rule; correction.

SUMMARY: This document corrects the file number in the preamble to a proposed rule regarding credit ratings disclosure published in the <u>Federal Register</u> of Thursday, October

15, 2009 (74 FR 53086). The file number should read as set forth above.

FOR FURTHER INFORMATION CONTACT: Questions concerning this correction

should be directed to Linda Cullen, Office of the Secretary, at (202) 551-5402.

Correction

In FR Doc. E9-24546 published on October 15, 2009, (74 FR 53086) beginning

on page 53086, make the following corrections:

1. On page 53086, first column, in the ADDRESSES section, second bullet under

Electronic Comments, 3rd line, revise "S7-20-09" to read "S7-24-09"; and

2. On page 53086, first column, in the ADDRESSES section, under Paper

Comments, 2nd line from the bottom revise "S7-20-09" to read "S7-24-09"; and

3. On page 53103, first column, second paragraph, 12th and 8th lines from the

bottom, revise "S7-20-09" to read "S7-24-09".

Elizabeth M. Murphy Secretary

Dated: October 22, 2009