

**EXHIBIT H**

**BALANCE SHEET AND STATEMENT OF INCOME**

The information provided has not been certified by an independent accountant because Paxos Securities Settlement Company, LLC (“PSSC”) has not commenced operations and has not undergone an audit by an independent accountant. The information provided reflects PSSC’s pro forma financials and not PSSC’s actual financials.

**Income Statement - Monthly**

Total Revenue	\$0
Total Compensation	\$937,500
Professional Services	\$111,430
Other Operational Expense	\$118,153
Total Expenses	\$1,167,083
<b>Net Income</b>	<b>-\$1,167,083</b>

**Balance Sheet**

**Assets**

Cash/Cash Equivalents	\$8,832,917
<b>Total Assets</b>	<b>\$8,832,917</b>

**Liabilities and Equity**

Owners Equity	\$10,000,000
Net Income	-\$1,167,083
<b>Total Liabilities and Equity</b>	<b>\$8,832,917</b>