

TXSE Listing Application: Listing of Exchange Traded Funds (Rule 6c-11 ETFs)

Instructions: Please complete all parts of this form. If an item is not applicable indicate N/A. Attach additional sheets if necessary.

Part I: Corporate Information

General Information

Date:

Company/Firm/Trustee Name (the "Company"):

Address of Principal Executive Offices:

Address Line 2:

City/Province:

State:

Zip/Postal Code:

Country:

Phone:

Fax:

Website:

State of Incorporation:

Country of Incorporation:

Date of Incorporation:

Date of Fiscal Year End:

SEC File Number:

Central Index Key (CIK) Code:

Company Description:

Part II: Corporate Contacts

Please provide information for a primary and an alternate contact and authorized outside legal counsel for the purposes of processing this application.

Sponsor / Primary Contact

Name: Title/Firm:

Phone: Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Alternate Contact

Name: Title/Firm:

Phone: Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Outside Legal Counsel

Firm Name: Contact Name:

Phone: Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Part III: Securities/Accounting

Investment Adviser				
	Sponsor	Investment Adviser	Trustee	Sub-Adviser
Firm Name:				
Primary Contact:				
Phone:				
Email:				

Designated Liquidity Provider

Firm Name:

Contact Name:

Telephone:

Transfer Agent

Firm Name:

Part IV: Offering And Security Information

Product Symbol:

Product CUSIP:

Fund Type:

Product Name:

Product Fiscal Year End:

Anticipated Number of Shares Outstanding Prior to Trading:

Shares per Creation Unit:

Anticipated Price Per Share:

Expected Date of Initial Trading:

Fund Inception Date:

Leverage Factor (%), if Any:

Entity that will Calculate and Disseminate the Intraday Portfolio or Reference Asset Value:

Expected Effective Date of the Registration Statement:

Expected Closing Date of the Initial Distribution:

Will the CUSIP be DTC eligible upon the commencement of trading? Yes No

Is the Security Book Entry Only?

For actively managed funds, is the investment adviser affiliated with a broker-dealer? Yes No

Is the index maintained by a broker-dealer? Yes No

Certifications

I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that upon listing on TXSE, each Fund listed above (check all that apply):

- Will comply with the conditions of Rule 6c-11 under the Investment Company Act of 1940 (“Rule 6c-11”) and are eligible to operate in reliance on Rule 6c-11.
- Will have adopted and implemented written policies and procedures that govern the construction of baskets and the process that will be used for the acceptance of baskets; AND
 - Such written policies and procedures include: 1) detailed parameters for the construction and acceptance of custom baskets that are in the best interests of the exchange-traded fund and its shareholders, including the process for any revisions to, or deviations from, those parameters and 2) the titles or roles of the employees of the exchange-traded fund’s investment adviser who are required to review each custom basket for compliance with the parameters noted above.
 - Each Fund does not intend to utilize a custom basket. Please note that if the fund(s) decide to utilize a custom basket, the fund(s) must submit an updated certification.
- Will not comply with the conditions of Rule 6c-11 AND will be relying on an SEC exemptive relief order that will not be automatically rescinded in connection with Rule 6c-11.

Broker Dealer Certification

I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify the following for each Fund listed above upon listing on TXSE:

Active Funds

- The Reporting Authority that provides the Fund’s portfolio and personnel who make decisions on the Fund’s portfolio composition has implemented and will maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the portfolio.

If the investment adviser to the Fund(s) is affiliated with a broker-dealer, please certify the following by checking the box below:

- The investment adviser to the Fund(s) is affiliated with a broker-dealer, and such investment adviser has erected and will maintain a “fire wall” between the investment adviser and the broker-dealer with respect to access to information concerning the composition and/or changes to the underlying portfolio.

Passive Funds

- Any advisory committee, supervisory board, or similar entity that advises a Reporting Authority (as defined in TXSE Rule 17.104(a)(1)(C)) or that makes decisions on the index composition, methodology and

related matters, has implemented and will maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index.

If an index underlying the Fund(s) is maintained by a broker-dealer or fund adviser, please certify the following by checking the box below:

- The broker-dealer or fund adviser has erected and will maintain a “fire wall” around the personnel who have access to information concerning changes and adjustments to the index and the index shall be calculated by a third party who is not a broker-dealer or fund adviser.

Additional Certifications

Fund/Index Provider Certification

I hereby certify that I have consulted with the portfolio manager and chief compliance officer of the fund(s) and based on that consultation I further acknowledge and represent any advisory committee, supervisory board, or similar entity that advises or makes decisions on the index or portfolio composition, methodology and related matters, must implement and maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index.

Calculation/Distribution Representation

I hereby certify that I have consulted with the portfolio manager and chief compliance officer of the fund(s) and based on that consultation I further acknowledge and represent that the net asset value (or equivalent value) for the fund(s) or portfolio will be calculated daily and will be made available to all market participants at the same time.

Part V: Board Member Information

Provide each board member’s full legal name, age, committee assignments and indicate whether each director is independent, as defined in TXSE Rule 16.405(a)(2).

Name	Age	Independent	Audit Committee	Nominating Committee	Compensation Committee	Financially Sophisticated	Financial Expert

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Part VI: Affirmation

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and the Company will promptly notify TXSE of any material changes. I understand that the Company has a continuing duty to update TXSE whenever there is an addition to or change in information previously furnished.

Signature of Duly Authorized Representative

Title

Date