

Company Event Notification

Instructions: Please complete all parts of this form. In Part II, only fill out the individual sections that are relevant to the specific type of event being reported on this form. If an item is not applicable indicate N/A. Attach additional sheets if necessary.

Part I: Corporate Information

General Information

Date:

Company Name (the "Company"):

Primary Contact

Name:

Title:

Phone:

Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Alternate Contact

Name:

Title:

Phone:

Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Outside Legal Counsel

Firm Name:

Contact Name:

Phone:

Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Part II: Type Of Change

The information required by the exchange varies depending on the type of event being reported. Multiple events may be reported in one form provided that the effective date for these changes is the same.

Is the Company reporting a change on this form in conjunction with a Listing Application for a Company Conducting a Business Combination that Results in a Change of Control? Yes ☐ No ☐

If yes, please note that this Company Event Notification Form is not required to be submitted. Only the Listing Application for a Change of Control transaction is required.

Section 1. Change in Company Name

Current Company Name:

New Company Name:

Note: A new Listing Agreement reflecting the Company's new name must also be completed when submitting a name change.

Section 2. Change in Trading Symbol, CUSIP, Security Type, Par Value and/or Underlying Index/Portfolio/Reference Asset

	Current	New
Issue Name:		
Symbol:*		
CUSIP:		
Security Type:		
Par Value:		
Par Value Currency:		
Underlying Index/Portfolio/Reference Asset		

** For a change in trading symbol, if a Symbol Reservation form has not already been submitted, TXSE recommends that the Company complete and submit a Symbol Reservation form prior to submission of this form.*

Section 3. Change in Place of Incorporation or Organization

	Current	New
State:		
Country:		

Has the Company filed new articles of incorporation with the applicable state or country regulatory body?

Yes ☐ No ☐

If yes, please provide the name of the regulatory body, filing date and date of filing.

Section 4. Reverse Stock Split

The form and all supporting documentation must be received by 12:00 p.m. ET 10 calendar days prior to the proposed market effective date.

Please refer to TXSE Rule 16.207(e)(7) regarding requirements for effecting a reverse stock split.

A Company conducting a reverse split is required to notify TXSE of the reverse split no later than 12 p.m. ET at least 10 calendar days prior to the proposed market effective date of the split, in accordance with TXSE Rule 16.207(e)(7). The Company is also required to provide TXSE with a copy of their draft public disclosure within the same time frame. Further, the Company must provide, in accordance with TXSE Rule 16.207(b)(4), public disclosure of the reverse split no later than 12 p.m. ET at least two business days prior to the proposed market effective date of the reverse split, and notice of such disclosure to TXSE's Regulation Department, at least 10 minutes prior to public announcement if the public release of the material information is made during Regular Trading Hours. If the public release of this information is made outside of Regular Trading Hours, the company must notify TXSE's Regulation Department of the material information at least 10 minutes prior to the start of Regular Trading Hours. The prior notice of this disclosure must be made to TXSE's Regulation Department through the electronic disclosure submission system available at TXSE's website, except in emergency situations, when notification may instead be provided by telephone or facsimile. TXSE will not process the reverse split until the above requirements have been satisfied. If a Company takes legal action to effect a reverse stock split notwithstanding its failure to timely satisfy these requirements, or provides incomplete or inaccurate information about the timing or ratio of the reverse stock split in its public disclosure, TXSE will halt the stock in accordance with the procedure set forth in TXSE Rule 11.020(b)(2)(B)(xi).

Note: A new CUSIP number is required for a reverse stock split prior to the effective date. The new CUSIP number must be made eligible at The Depository Trust Company ("DTC"). The issuer's transfer agent should reach out to DTC directly to ensure this is secured in a timely manner prior to the anticipated effective date. Evidence of eligibility confirmation from DTC must be uploaded with submission of this form. Please consult with DTC directly (mandatoryreorgannouncements@dtcc.com) regarding timing of eligibility to ensure confirmation can be provided in advance of the market effective date and submitted no later than 12:00 p.m. ET at least 10 calendar days prior to the proposed market effective date, as outlined in the rule.

Issue Symbol:

Issue Description:

Pre-Split CUSIP:

Post-Split CUSIP:

Date DTC Made New CUSIP Eligible:

Stock Split Ratio:

Pre-Split TSO:

Post-Split TSO (maximum):

Pre-Split par value:

Post-Split par value:

Method of settling fractional shares:

Post-Split insider holding amount:

Post-Split number of publicly held shares:

Post-Split number of total/public shareholders:

Does the reverse stock split impact any other related securities that are publicly traded?

Yes ☐ No ☐

Explain any conditions which must be met for the transaction to become effective (e.g., board or shareholder approval, amendment to articles of incorporation, etc.).

When will the final details of the reverse split be disclosed via a Regulation FD compliant method?

Transfer Agent Contact

First Name:

Contact Name/Title:

Phone:

Email:

Section 5. Other Type of Substitution Listing Event

Describe the type of issuance/reason for change and the expected effective date.

Explain any conditions which must be met for the transaction(s) to become effective.

Specify the details pre and post transaction.

Are there any changes to the voting rights or equity participation rights associated with this transaction?

Yes ☐ No ☐

Section 6. Event Requiring an Updated Corporate Governance Certification or Listing Agreement

Briefly describe the reason for the update (e.g., ceased being a controlled company, no longer a foreign private issuer).

Section 7. Annual ETP Certification

Issuer name:

Symbol:

CUSIP:

Security Type:

Fiscal Year End Date:

☐ **Certification:** By selecting this box, I hereby certify that for the fiscal year end above that the Company has discovered no instances of material non-compliance with the description of the fund's portfolio and limitations on fund portfolio holdings described in the fund's 19b-4 application, other than those instances for which the fund has (a) previously notified TXSE and/or (b) regained compliance within the applicable cure or compliance period.

Section 8. Quarterly ETP Data Uploads

Issuer name:

Symbol:

CUSIP:

Security Type:

Fiscal Year End Date:

Quarterly Upload Due Date:

Please attach the component list file with this completed form.

Section 9. Annual Certification for Exchange Traded Fund Shares

Issuer name:

Symbol:

CUSIP:

Security Type:

Fiscal Year End Date:

☐ **Certification:** By selecting this box, I hereby certify that as of the fiscal year end above, each Fund included in this form (as indicated by the checking of the box) complies with the conditions of Rule 6c-11 under the Investment Company Act of 1940 ("Rule 6c-11") and has discovered no instances of material non-compliance with the conditions of Rule 6c-11, other than those instances for which each fund has (a) previously notified TXSE and/or (b) regained compliance within the applicable cure or compliance period.

Section 10. CUSIP Information

Has the Company obtained a new CUSIP number as a result of the change(s) being reported?

Yes ☐ No ☐ Do Not Know ☐

If you answered no above, please provide confirmation that the Company has advised the CUSIP Service Bureau of the pending change(s) and has confirmed that a new CUSIP is not necessary.

If you answered do not know above, please contact the CUSIP Service Bureau at 212-438-6500 to advise them of the pending change and determine if a new number is necessary.

For more information, please contact the CUSIP Service Bureau at 212-438-6500.

Comments

Please provide any additional information that may help Staff process this form.

Part III: Event-Specific Information

Please provide the following dates, as applicable.

Effective Date:

Date all legal filings were or are anticipated to be effective:

Date of approval for the event(s) by the Board of Directors:

Date of approval for the event(s) by shareholders:

Anticipated date of closing:

Effective date of charter amendment:

Part IV: Supporting Documentation

To facilitate the review process, please provide the following information and attach any supporting documentation, as applicable.

If the event resulted in the Company receiving a new SEC File Number, please provide:

If the event resulted in the Company receiving a new Central Index Key (CIK) code, please provide:

If a new CUSIP was not required in this instance, please provide confirmation that the Company has advised the CUSIP Service Bureau of this change and confirmed that a new CUSIP was not necessary. A confirmation is required for all changes, except trading symbol changes.

Part V: Affirmation

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and the Company will promptly notify TXSE of any material changes. I understand that the Company has a continuing duty to update TXSE whenever there is an addition to or change in information previously furnished.

Signature of Duly Authorized Representative

Title

Date