



## Exhibit H-1: Dual Listing Application

This Dual Listing Agreement should be executed and submitted by issuers whose shares are currently listed on another registered national securities exchange (the “Primary Listing Exchange”) and that are seeking to dually list the same class of securities on the Green Impact Exchange (“GIX”). Issuers who are seeking to primarily list securities on GIX should not use this form.

Please note that in addition to the documentation listed below, GIX may request that the company provide additional information or documentation (public or non-public) that GIX deems necessary to its decision regarding a security’s initial listing. Such materials may include, but are not limited to, materials provided to or received from the Securities and Exchange Commission or other state or federal regulatory authorities. GIX may deny a company’s application to list its security/securities if the company fails to provide requested information within a reasonable time or if any communications to the Exchange contain material misrepresentations or omit material information necessary to make statements to GIX not misleading.

### I. General

Information about the Company		
Company Name (legal name and d/b/a if applicable):		
State of Incorporation:	State of Principal Office:	
Date of Incorporation:	Date of Fiscal Year End:	
Primary Listing Exchange:	Ticker Symbol:	
SEC File Number:	Central Index Key (CIK):	
Company Description:		
Address of Principal Executive Office		
Address Line 1:		
Address Line 2:		
City:	State:	ZIP:
Website address:		

## II. People

### Company Contacts

*Please provide a primary and alternate contact for the purpose of processing this application*

Primary Contact Name:	
Title:	
Phone Number:	Email:
Location (City/State):	Time Zone (if outside Eastern time zone):
Alternate Contact Name:	
Title:	
Phone Number:	Email:
Location (City/State):	Time Zone (if outside Eastern time zone):

### Executive Leadership Team

Chief Executive Officer:
Chief Financial Officer:
Head of Investor Relations:
Chief Legal Officer (or equivalent):

### Board of Directors

Name	Qualifications			Committees		
	Independent	Financially Sophisticated	Financial Expert	Audit	Nomination/ Governance	Compensation
Board Chair:						
Board Vice Chair:						
Audit Committee Chair:						
Comp Committee Chair:						
Gov/Nom Committee Chair:						
Board Members:						


### Outside Advisors

Investment Banker:

Auditor:

Transfer Agent:

Primary Outside Legal Counsel (Corporate Securities and Governance):

## III. Securities

### Information about the Company's Securities

Market Capitalization:  
(as of application date)

\$

Classes of Shares  
Outstanding  
(check all that apply and  
supply the  
corresponding  
information below):

- ☐ Common  
☐ Preferred  
☐ Warrants  
☐ Rights

Common Shares	CUSIP: Par Value: Par Value Currency: Number of Outstanding Shares: Number of Round Lot Shareholders: Number of Beneficial Owners:
Preferred Shares	CUSIP: Par Value: Par Value Currency: Number of Outstanding Shares: Number of Round Lot Shareholders: Number of Beneficial Owners:
Other (Rights and Warrants)	Class of Security CUSIP Par Value Par Value Currency Number of Outstanding Shares Number of Round Lot Shareholders Number of Beneficial Owners
American Depository Receipts (ADRs)	Name of Depository Bank Have the ADRs been issued in a sponsored program? <input type="checkbox"/> Yes <input type="checkbox"/> No What is the ratio of ADRs to Common Shares?
Does the company pay dividends on a regular schedule? If yes, please provide the dividend payment dates. <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Dates:	
Link to most recent Form 10-K:	
Has the Company or any of its predecessors previously applied or requested a review of eligibility to have its securities listed or quoted on any marketplace? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide the name of the marketplace, and the date and outcome of the application or review.	

Have the Company's securities have ever been delisted? ☐ Yes ☐ No

If yes, please provide the date and reasons for any delisting; whether the issuer is (or was) the subject of any inquiries or investigations by a registered national securities exchange; and the outcome or resolution of such inquiries or investigations.

Provide a list of any equity financings, including bridge financings, shelf registrations, Regulation S offerings, PIPEs, or private placements that are contemplated or have been consummated within the prior six months. Describe the transactions in detail, including the date, price per share, discount, terms of conversion, and the terms and conditions of any resale restrictions.

Has the Company filed a Form 10 registration statement, or equivalent document, within the past 12 months for purposes of registering a class of securities under Section 12 of the 1934 Act with the Securities and Exchange Commission (SEC) or other regulatory authority? ☐ Yes ☐ No

If yes, please provide the date of SEC effectiveness and the date that the offering cleared all SEC comments.

## IV. Regulatory Information

- A. With respect to the Company, predecessors, and subsidiaries, please provide a detailed description of all inquiries, investigations, lawsuits, litigations, arbitrations, hearings, or any other legal or administrative proceedings commenced within the past 10 years:
1. initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, U.S. Environmental Protection Agency, Department of Justice, state boards of accountancy, state environmental regulatory agencies, or any foreign regulatory, civil or criminal authority); or
  2. in which claims material to the Company are or were asserted under federal and/or state securities, banking, environmental, insurance, tax or bankruptcy laws; or
  3. in which claims material to the Company are or were asserted otherwise alleging fraud, deceit or misrepresentation. To the extent that such items have been disclosed in the Company's SEC filings, the applicant may refer to and/or submit copies of the relevant SEC's filings in which such matters were disclosed in lieu of providing a detailed description.

In connection with all proceedings that have been concluded, please provide documentation that reflects the final disposition of each proceeding. The Company should update GIX staff promptly of any and all material developments related to the matters identified in the response to these questions and should supplement this

application accordingly. Please note that GIX may also request copies of complaints, indictments, statements of claim, opinions, orders, final judgments, letters of censure, consent decrees, undertakings, settlements, or similar.

- B. With respect to current executive officers, directors, and shareholders owning more than 10% of the outstanding common or preferred shares, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings:
1. initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, U.S. Environmental Protection Agency, Department of Justice, state boards of accountancy, state environmental regulatory agencies, or any foreign regulatory, civil or criminal authority); or
  2. in which claims are or were asserted otherwise alleging fraud, deceit or misrepresentation and seeking damages in excess of \$100,000.

In connection with all proceedings that have been concluded, please provide documentation that reflects the final disposition of each proceeding. Please note that GIX may also request copies of complaints, indictments, statements of claim, opinions, orders, final judgments, letters of censure, consent decrees, undertakings, settlements, or similar.

- C. Is the applicant now filing or has it at any time in the past filed reports with the SEC pursuant to section 13(a) or 15(d) of the Exchange Act? ☐ Yes ☐ No

If yes, please attach an explanation.

## V. Additional Documents

In addition to the information and documents requested above, applicants must submit the following additional documents and information to GIX prior to approval. Applicants are not required to submit documentation at the time of application but applications cannot be approved until the applicant has supplied required documents and information. Applicants are encouraged to submit as complete a package as possible to expedite processing.

- ☐ Listing Agreement
- ☐ Corporate Governance Certification
- ☐ Logo Submission Form
- ☐ Regulatory Correspondence covering 12 months prior to application
- ☐ Board Resolution Confirming Listing Authorization

## VI. Affirmation

By signing below, I affirm that I am authorized by Company to act on its behalf in submitting this application, and have the legal authority to provide information on Company's behalf. The information provided in connection with this application is true and correct to the best of my knowledge as of the date submitted. Company acknowledges that it has an on-going obligation to notify GIX of any material changes that would affect its application, and to submit updated or additional material to GIX as necessary to ensure the continued accuracy of this application.

By: \_\_\_\_\_  
Signature of Authorized Representative

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_