



James G. Buckley
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February 28, 2025

Ms. Vanessa Countryman
Secretary
Securities and Exchange Commission
100 F Street NE
Washington, DC 20549

Re: In the Matter of the Application of Green Impact Exchange, LLC for
Registration as a National Securities Exchange, File No. 10-244

Dear Ms. Countryman:

Green Impact Exchange, LLC is filing the enclosed amendment to its Form 1 application for registration as a national securities exchange. The amendment consists of the following:

- 1) Fully executed Form 1 cover page;
- 2) Revised Exhibits B, B -1, C, H, H-1, H-2, H-3, and J; and
- 3) Withdraws Exhibit H-5.

GIX notes that the amendment removes certain rules from the previously-filed Form 1 but does not add any new rules that have not previously been subject to public notice and comment, nor modify existing rules or exhibits except to remove cross-references to the rules that have been removed. Accordingly, GIX does not believe that the amendment constitutes a material change that would require an additional notice and comment period.

Please contact me if you have any questions regarding revised Form 1 Amendment.

Sincerely,

A handwritten signature in blue ink, appearing to read "James G. Buckley", is written over the word "Sincerely,".

cc.: David Shillman
Division of Trading and Markets

Theodore Venuti
Division of Trading and Markets.