



James C. Yong
Chief Legal and Regulatory Officer
(312) 585-6051
jyong@dreamex.com

February 14, 2025

VIA KITEWORKS SECURE FILE TRANSFER

Ms. Vanessa Countryman
Secretary
United States Securities and Exchange Commission
100 F. Street, NE
Washington, DC 20549-7010

Re: Filing of Form 1 Application for Registration as a National Securities Exchange Pursuant to Section 6 of the Securities Exchange Act of 1934

Dear Ms. Countryman:

On behalf of Dream Exchange Holdings, Inc. (the "Dream Exchange" or "DreamEx") and per our conversation with the staff of the Securities and Exchange Commission (the "Commission Staff"), I have attached a pdf copy of its Form 1 application for registration as a national securities exchange pursuant to Section 6 of the Securities Exchange Act of 1934 for review and approval by the Securities and Exchange Commission (the "Commission").

If you or any member of the Commission Staff have any questions, please call me at (312) 585-6051.

Very truly yours,


James C. Yong

Enclosures

cc: Mr. David Shillman, Securities and Exchange Commission
Mr. Richard Holley, III, Securities and Exchange Commission
Ms. Cristie March, Securities and Exchange Commission
Mr. Christopher Chow, Securities and Exchange Commission
Ms. Rebekkah Liu, Securities and Exchange Commission
Mr. David Michehl, Securities and Exchange Commission
Mr. Joseph Cecala, Dream Exchange Holdings, Inc.
Ms. Stephanie Schaefer, Dream Exchange Holdings, Inc.