

MX2 LLC

Date of Filing/Accurate as of: September 18, 2024

EXHIBIT D

For each subsidiary or affiliate of the exchange, provide unconsolidated financial statements for the latest fiscal year. Such financial statements shall consist, at a minimum, of a balance sheet and an income statement with such footnotes and other disclosures as are necessary to avoid rendering the financial statements misleading. If any affiliate or subsidiary is required by another Commission rule to submit annual financial statements, a statement to that effect, with a citation to the other Commission rule, may be provided in lieu of the financial statements required here.

MEMX LLC, an affiliate of the applicant, filed audited financial statements for the fiscal year ending December 31, 2023 with the Commission pursuant to Rule 6a-2(b)(1) under the Securities Exchange Act of 1934.

MEMX Holdings LLC, the applicant's parent, filed unaudited financial statements for the fiscal year ending December 31, 2023 with the Commission pursuant to Rule 6a-2(b)(1) under the Securities Exchange Act of 1934 (applicable to MEMX LLC).

MEMX SubCo LLC, an affiliate of the applicant, filed unaudited financial statements for the fiscal year ending December 31, 2023 with the Commission pursuant to Rule 6a-2(b)(1) under the Securities Exchange Act of 1934 (applicable to MEMX LLC).

MEMX Execution Services LLC, an affiliate of the applicant, filed financial statements for the fiscal year ending December 31, 2023 with the Commission pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 thereunder.

MEMX Technologies LLC, an affiliate of the applicant, filed unaudited financial statements for the fiscal year ending December 31, 2023 with the Commission pursuant to Rule 6a-2(b)(1) under the Securities Exchange Act of 1934 (applicable to MEMX LLC).

MEMX Labs LLC was formed on June 1, 2023 and has not been funded; thus, financial statements for this entity are not available.

MEMX Digital Assets LLC, an affiliate of the applicant, filed unaudited financial statements for the fiscal year ending December 31, 2023 with the Commission pursuant to Rule 6a-2(b)(1) under the Securities Exchange Act of 1934 (applicable to MEMX LLC).