

Delaware

The First State

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*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF FORMATION OF "MEMX LABS LLC", FILED
IN THIS OFFICE ON THE FIRST DAY OF JUNE, A.D. 2023, AT 9:05
O`CLOCK A.M.*


Jeffrey W. Bullock, Secretary of State

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SR# 20232601325

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203458485
Date: 06-01-23

**STATE OF DELAWARE
LIMITED LIABILITY COMPANY
CERTIFICATE OF FORMATION
OF
MEMX LABS LLC**

The undersigned hereby executes this Certificate of Formation of MEMX Labs LLC (the "Company"), for the purpose of forming a limited liability company pursuant to the Delaware Limited Liability Company Act.

First: The name of the Company is MEMX Labs LLC.

Second: The address of the registered office of the Company in the State of Delaware is 1209 Orange Street, Corporation Trust Center, Wilmington, Delaware 19801 (New Castle County). The name of its registered agent at such address is The Corporation Trust Company.

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Formation to be duly executed as of the 1st day of June, 2023.

MEMX HOLDINGS LLC
as Sole Member

By: /s/ Anders Franzon
Name: Anders Franzon
Title: Secretary