



GOVERNMENT OF BERMUDA
Registrar of Companies

LIMITED LIABILITY COMPANY ACT 2016

CERTIFICATE OF FILING

THIS IS TO CERTIFY that in accordance with sections 30, 32, 36, and 39 of the Limited Liability Company Act 2016 the **Certificate of Formation** was filed in the office of the Registrar by: **MEMX Digital Assets LLC** on the **11th day of March 2022** and that the effective date of the Certificate of Formation shall be **10th day of March 2022** in accordance with section 37 of the aforesaid Act.

A handwritten signature in black ink, appearing to be 'KJ' with a flourish.

Kenneth Joaquin
Registrar of Companies
11th day of March 2022

