

Green Impact Exchange, LLC

Date of filing: May 9, 2024

Date as of which the information is accurate: May 9, 2024

Exhibit N

Provide a schedule for each of the following:

- 1. The securities listed in the exchange, indicating for each the name of the issuer and a description of the security;*
- 2. The securities admitted to unlisted trading privileges, indicating for each the name of the issuer and a description of the security;*
- 3. The unregistered securities admitted to trading on the exchange which are exempt from registration under Section 12(a) of the Act. For each security listed, provide the name of the issuer and a description of the security, and the statutory exemption claimed (e.g. Rule 12a-6); and*
- 4. Other securities traded on the exchange, including for each the name of the issuer and a description of the security.*

The Exchange has not commenced operations and, therefore, it has no securities that are traded on the Exchange. Upon the effectiveness of its Form 1 Application for Registration as a National Securities Exchange, or shortly thereafter, the Exchange intends to trade equity securities, as defined in Section 3(a)(11) of the Exchange Act, that are also National Market System (“NMS”) securities, as defined by Regulation NMS Rule 600(b)(47), and are Continuous Net Settlement (“CNS”) clearing eligible at the National Securities Clearing Corp. (“NSCC”). NMS stocks include NYSE-listed (Tape Plan A), NASDAQ-Listed (Tape Plan C) and other-listed (Tape Plan B) securities. All such securities are registered under Section 12(a) of the Exchange Act.

Upon launch, the Exchange intends to allow companies currently listed on other national securities exchanges to dually-list their securities on GIX. The Exchange does not intend to have original listings upon launch but intends to do so at a future date. GIX will seek appropriate regulatory approvals to have original listings by filing a Form 19b-4 with the Commission prior to offering original listings.