

Green Impact Exchange, LLC

Date of filing: May 9, 2024

Date as of which the information is accurate: May 9, 2024

Exhibit I

For the latest fiscal year of the applicant, audited financial statements which are prepared in accordance with, or in the case of a foreign applicant, reconciled with, United States generally accepted accounting principles, and are covered by a report prepared by an independent public accountant. If an applicant has no consolidated subsidiaries, it shall file audited financial statements under Exhibit I alone and need not file a separate unaudited financial statement for the applicant under Exhibit D.

Green Impact Exchange, LLC (“GIX” or the “Exchange”) is a wholly owned subsidiary of Green Exchange, PBC (“GEPBC”) organized for the purpose of holding a registered exchange license. The Exchange has been formed but has not commenced operations and does not yet have audited financial statements for any fiscal year. GIX will provide the Securities and Exchange Commission with pro forma financial statements prior to the Commission’s final action on GIX’s Form 1.

If the Commission approves the Exchange’s Form 1 Application for Registration as a National Securities (“Form 1”), GEPBC, as the controlling owner of GIX, will allocate sufficient assets to the Exchange to enable its operation. In particular, GEPBC will contribute a minimum of \$5,000,000 (in addition to any previously provided in-kind contributions, such as legal, regulatory, and operational assistance) to GIX, pursuant to Section 5.01 of the GIX LLC Agreement. The Exchange represents that such cash and in-kind contributions will be adequate to operate the Exchange, including the regulation of the Exchange.

Pursuant to Section 5.02(a) of the GIX LLC Agreement, GIX may call, and GEPBC is obligated to provide, such additional capital for GIX as GIX determines is necessary to meet its ongoing operating expenses, including expenses related to its self-regulatory obligations. GIX is required to provide 30 days advanced notice of capital calls, and GEPBC, as the sole Member of GIX LLC, is obligated to pay capital calls promptly upon appropriate notice. The Exchange will receive all fees, including regulatory fees and trading fees, payable by the Exchange’s Members, as well as any funds received from applicable market data fees and tape revenue. Excess non-regulatory funds, as solely determined by GIX, will be remitted to GEPBC in accordance with the GIX LLC Agreement.