

Green Impact Exchange LLC

Date of filing: May 9, 2024

Date as of which the information is accurate: May 9, 2024

Exhibit H

A complete set of documents comprising the applicant's listing applications, including any agreements required to be executed in connection with listing and a schedule of listing fees. If the applicant does not list securities, provide a brief description of the criteria used to determine what securities may be traded on the exchange. Provide a table of contents listing the forms included in this Exhibit H.

Upon the effectiveness of its Form 1 Application for Registration as a National Stock Exchange, or shortly thereafter, Green Impact Exchange, LLC (“GIX or the “Exchange”) intends to trade equity securities, as defined in Section 3(a)(11) of the Exchange Act, that are also National Market System (“NMS”) securities, as defined by Regulation NMS Rule 600(b)(47), and are Continuous Net Settlement clearing eligible at the National Securities Clearing Corp. NMS stocks include NYSE-listed (Tape Plan A), NASDAQ-Listed (Tape Plan C) and other-listed (Tape Plan B) securities. All such securities are registered under Section 12(a) of the Exchange Act.

The Exchange will not act as a primary listing exchange for securities upon initial launch.¹ The Exchange will allow a company listed on another national securities exchange to dually list its shares on GIX if the company meets the listing standards set forth in Chapter 14 of GIX’s Rules (Rules 14.001 et seq.). Securities that are dually listed on GIX will be deemed “GIX Listed Securities” for purposes of GIX Rules. Securities not dually listed on GIX will be deemed “Eligible Securities” pursuant to either the Joint Self-Regulatory Organization Plan Governing the Collection, Consolidation and Dissemination of Quotation and Transaction Information for Nasdaq-Listed Securities Traded on Exchanges on an Unlisted Trading Privilege Basis (“UTP Plan”), or the Second Restatement of the CTA Plan and Restatement of the CQ plan.

Attachments

- Exhibit H-1 – Application for Dual Listing of Shares
- Exhibit H-2 – Corporate Governance Certification
- Exhibit H-3 – Listing Agreement
- Exhibit H-4 – Logo Submission
- Exhibit H-5 – Discussion of Green Governance Standards

¹ GIX’s proposed rules include rules related to primary listing, but GIX does not intend to offer primary listings as part of its launch strategy. As described in Exhibit E, GIX’s technology infrastructure also does not currently include opening and closing auction capabilities, which would be necessary pre-requisites to offering primary listings. GIX intends to develop these capabilities in the future but would not launch primary listings or opening and closing auctions without submitting proposed rule changes to the Commission pursuant to Rule 19b-4 describing its processes and listing application forms and obtaining the requisite approvals from the Commission.