SECURITIES AND EXCHANGE COMMISSION

[Release Nos. 33-9120; 34-61982; File No. 265-25-04]

SUBJECT: Investor Advisory Committee.

AGENCY: Securities and Exchange Commission.

ACTION: Notice of Meeting of SEC Investor Advisory Committee.

SUMMARY: The Securities and Exchange Commission Investor Advisory Committee is providing notice that it will hold a public meeting on Monday, May 17, 2010, in the Multipurpose Room, L-006, at the Commission's main offices, 100 F Street, NE, Washington, DC. The meeting will begin at 9:00 a.m. (EDT) and will be open to the public. The Committee meeting will be webcast on the Commission's Web site at http://www.sec.gov. Persons needing special accommodations to take part because of a disability should notify a contact person listed below. The public is invited to submit written statements to the Committee.

The agenda for the meeting includes: (i) remarks by Dan Ariely, behavioral economist, on investor reaction to disclosure; (ii) update on recommendations previously adopted by the Committee; (iii) briefing on the Investor as Owner Subcommittee's environmental, social, and governance disclosure workplan; (iv) update on certain issues involved in financial reform legislation; (v) discussion of fiduciary duty, in the context of investment advisers and registered broker-dealers, including a presentation by SEC staff; (vi) discussion with an expert panel on mandatory arbitration; (vii) discussion of money market funds and the issue of net asset value ("NAV"), including a presentation by SEC staff; (viii) recommendation by Investor Education Subcommittee of an investor

education campaign; (ix) reports from Subcommittees on other activities; and (x) discussion of next steps and closing comments.

DATES: Written statements should be received on or before May 10, 2010.

ADDRESSES: Written statements may be submitted by any of the following methods:

Electronic Comments

- Use the Commission's Internet submission form (http://www.sec.gov/rules/other.shtml); or
- Send an e-mail message to <u>rule-comments@sec.gov</u>. Please include File
 Number 265-25-04 on the subject line.

Paper Comments

Send paper statements in triplicate to Elizabeth M. Murphy, Federal Advisory
 Committee Management Officer, Securities and Exchange Commission, 100 F
 Street, NE, Washington, DC 20549–1090.

All submissions should refer to File No. 265-25-04. This file number should be included on the subject line if e-mail is used. To help us process and review your statements more efficiently, please use only one method. The Commission staff will post all statements on the Advisory Committee's Web site

(http://www.sec.gov/spotlight/investoradvisorycommittee.shtml). Statements also will be available for Web site viewing and printing in the Commission's Public Reference Room, 100 F Street, NE, Washington, DC 20549, on official business days between the hours of 10:00 am and 3:00 pm. All statements received will be posted without change;

we do not edit personal identifying information from submissions. You should submit

only information that you wish to make available publicly.

FOR FURTHER INFORMATION CONTACT: Kayla J. Gillan, Deputy Chief of

Staff, Office of the Chairman, at (202) 551-2100, or Owen Donley, Chief Counsel, Office

of Investor Education and Advocacy, at (202) 551-6322, Securities and Exchange

Commission, 100 F Street, NE, Washington, DC 20549-6561.

SUPPLEMENTARY INFORMATION: In accordance with Section 10(a) of the

Federal Advisory Committee Act, 5 U.S.C. App. 1, § 10(a), Kayla J. Gillan, Designated

Federal Officer of the Committee, has approved publication of this notice.

Elizabeth M. Murphy Committee Management Officer

Dated: April 26, 2010

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