

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

INVESTMENT COMPANY ACT OF 1940
Release No. 34614 / June 14, 2022

In the Matter of:

Stone Point Credit Corporation
Stone Point Credit Adviser LLC
Stone Point Capital LLC
SPC Capital Markets LLC
SPC Financing Company LLC
SPC Opportunities Fund, L.P.
SPC Opportunities Parallel Fund, L.P.
SPC Opportunities Feeder Fund, L.P.
SPC Opportunities Parallel Feeder Fund, L.P.
SPC Opps Professionals Fund, L.P.
SPC Wilson Point, L.P.
SPC Opps Wilson Point, L.P.
Overland Point, L.P.
SPC Opps Overland Point, L.P.
SPC Oyster Point, L.P.
SPC Pacific Point, L.P.
SPC Pacific Point II, L.P.
SPC Pacific Point-A, L.P.
SPC Pacific Point II-A, L.P.
SPC Opps Fund Holdings I, L.P.
SPC Opps Fund Holdings II, L.P.
SPC Opps 1903 Holdings LLC
SPC Almond Point, L.P.
SPC Opps Holdings S.a.R.L.

20 Horseneck Lane
Greenwich, CT 06830

(File No. 812-15168)

ORDER UNDER SECTIONS 17(d) and 57(i) OF THE INVESTMENT COMPANY ACT OF
1940 AND RULE 17d-1 UNDER THE ACT

Stone Point Credit Corporation, et al. filed an application on October 1, 2020, and amendments to the application on February 11, 2021, July 6, 2021, and May 5, 2022, requesting an order under sections 17(d) and 57(i) of the Investment Company Act of 1940 (the “Act”) and rule 17d-

1 under the Act that would permit certain joint transactions otherwise prohibited by sections 17(d) and 57(a)(4) of the Act and rule 17d-1 under the Act. The order would permit certain business development companies and registered closed-end management investment companies (collectively, the “Regulated Funds”) to co-invest in portfolio companies with each other and with certain affiliated investment entities.

On May 18, 2022, a notice of the filing of the application was issued (Investment Company Act Release No. 34588). The notice gave interested persons an opportunity to request a hearing and stated that an order disposing of the application would be issued unless a hearing was ordered. No request for a hearing has been filed, and the Commission has not ordered a hearing.

The matter has been considered and it is found, on the basis of the information set forth in the application, as amended, that participation by the Regulated Funds in the proposed transactions is consistent with the provisions, policies and purposes of the Act and is on a basis no less advantageous than that of other participants.

Accordingly,

IT IS ORDERED, under sections 17(d) and 57(i) of the Act and rule 17d-1 under the Act, that the relief requested by Stone Point Credit Corporation, et al. (File No. 812-15168) is granted, effective immediately, subject to the conditions contained in the application, as amended.

For the Commission, by the Division of Investment Management, under delegated authority.

J. Matthew DeLesDernier
Assistant Secretary