UNITED STATES OF AMERICA BEFORE THE SECURITIES AND EXCHANGE COMMISSION

INVESTMENT COMPANY ACT OF 1940 Release No. 33442 / April 8, 2019

In the Matter of LYFT, INC. 185 Berry Street, Suite 5000 San Francisco, California 94107 (812-15009)

ORDER UNDER SECTION 3(b)(2) OF THE INVESTMENT COMPANY ACT OF 1940

Lyft, Inc. filed an application on March 13, 2019 requesting an order under section 3(b)(2) of the Investment Company Act of 1940 ("Act") declaring that Lyft, Inc. is primarily engaged in a business other than that of investing, reinvesting, owning, holding, or trading in securities, and therefore is not an investment company within the meaning of the Act.

On March 14, 2019, a notice of the filing of the application was issued (Investment Company Act Release No. 33399). The notice gave interested persons an opportunity to request a hearing and stated that an order granting the application would be issued unless a hearing was ordered. No request for a hearing has been filed, and the Commission has not ordered a hearing.

The matter has been considered and it is found, on the basis of the information stated in the application, that Lyft, Inc. is primarily engaged in a business other than that of investing, reinvesting, owning, holding, or trading securities.

Accordingly,

IT IS ORDERED, under section 3(b)(2) of the Act, that the declaration requested by Lyft, Inc. is granted, effective immediately.

For the Commission, by the Division of Investment Management, under delegated authority.

Jill M. Peterson Assistant Secretary