

Statistics Guide: Regulation A

1. All Filed Offerings (excluding post-qualification amendments)

Aggregate dollar amount sought

Description

The aggregate dollar amount sought in all offerings filed under Reg A.

Calculation Method

Sum of dollar amounts sought in filed offerings. The dollar amounts sought are based on the maximum offering amounts sought as shown in the offering statement or the latest pre-qualification amendment to it. Post-qualification amendments are excluded. The statistics also exclude offerings identified as withdrawn or abandoned. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively. Amounts raised may be lower than the amounts sought.

Number of offerings

Description

The total number of unique offerings based on filings of Form 1-A or pre-qualifications amendments to it.

Calculation Method

Unique offerings are identified on the basis of Central Index Key (CIK) and file number. Amendments and offerings identified as duplicates are consolidated with the original offering. Post-qualification amendments are excluded. The statistics also exclude offerings identified as withdrawn or abandoned. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Average dollar amount sought

Description

The average dollar amount sought in all offerings filed under Regulation A.

Calculation Method

Average of dollar amounts sought in all filed offerings. The dollar amounts sought are based on the maximum offering amounts sought as shown in the offering statement or the latest pre-qualification amendment to it. Post-qualification amendments are excluded. The statistics also exclude offerings identified as withdrawn or abandoned. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Data Source

EDGAR filings, Form 1-A and Form 1-A-W

2. All Filed Offerings (including post-qualification amendments)

Aggregate dollar amount sought

Description

The aggregate dollar amount sought in all offerings filed under Reg A.

Calculation Method

Sum of dollar amounts sought in filed offerings. The dollar amounts sought are based on the maximum offering amounts sought as shown in the offering statement or the latest amendment to it. Post-qualification amendments are included. The statistics exclude offerings identified as withdrawn or abandoned. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively. Amounts raised may be lower than the amounts sought.

Number of offerings

Description

The total number of unique offerings based on filings of Form 1-A or amendments to it.

Calculation Method

Unique offerings are identified on the basis of CIK and file number. Amendments and offerings identified as duplicates are consolidated with the original offering. Post-qualification amendments are included. The statistics exclude offerings identified as withdrawn or abandoned. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Average dollar amount sought

Description

The average dollar amount sought in all filed offerings under Regulation A.

Calculation Method

Average of dollar amounts sought in all filed offerings. The dollar amounts sought are based on the maximum offering amounts sought as shown in the offering statement or the latest amendment to it. Post-qualification amendments are included. The statistics exclude offerings identified as withdrawn or abandoned. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Data Source

EDGAR filings, Form 1-A and Form 1-A-W

3. Offerings Qualified by Commission Staff (excluding post-qualification amendments)

Aggregate dollar amount sought

Description

The aggregate dollar amount sought in all offerings filed under Regulation A that have been declared qualified by a notice of qualification after a review by Commission staff.

Calculation Method

Sum of dollar amounts sought in qualified offerings. The dollar amounts sought are based on the maximum offering amounts sought in qualified offerings as shown in the offering statement or the latest pre-qualification amendment to it. Post-qualification amendments are excluded. The statistics also exclude offerings identified as withdrawn after qualification. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings qualified by Commission staff, Tier 1 offerings only, and Tier 2 offerings only, respectively. Amounts raised may be lower than the amounts sought.

Number of qualified offerings

Description

The total number of unique offerings filed under Regulation A that have been declared qualified by a notice of qualification after a review by Commission staff.

Calculation Method

Unique offerings are identified on the basis of CIK and file number. Amendments and offerings identified as duplicates are consolidated with the original offering. Post-qualification amendments are excluded. The statistics also exclude offerings identified as withdrawn after qualification. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings qualified by Commission staff, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Average dollar amount sought*Description*

The average dollar amount sought in all offerings filed under Regulation A that have been declared qualified by a notice of qualification after a review by Commission staff.

Calculation Method

Average of dollar amounts sought in qualified offerings. The dollar amounts sought are based on the maximum offering amounts sought in qualified offerings as shown in the offering statement or the latest pre-qualification amendment to it. Post-qualification amendments are excluded. The statistics also exclude offerings identified as withdrawn after qualification. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Data Source

EDGAR filings, Form 1-A and Form 1-A-W

4. Offerings Qualified by Commission Staff (including post-qualification amendments)**Aggregate dollar amount sought***Description*

The aggregate dollar amount sought in all offerings filed under Regulation A that have been declared qualified by a notice of qualification after a review by Commission staff.

Calculation Method

Sum of dollar amounts sought in qualified offerings. The dollar amounts sought are based on the maximum offering amounts sought in qualified offerings as shown in the offering statement or the latest qualified amendment to it. Post-qualification amendments are included. The statistics exclude offerings identified as withdrawn after qualification. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings qualified by Commission staff, Tier 1 offerings only, and Tier 2 offerings only, respectively. Amounts raised may be lower than the amounts sought.

Number of qualified offerings*Description*

The total number of unique offerings filed under Regulation A that have been declared qualified by a notice of qualification after a review by Commission staff.

Calculation Method

Unique offerings are identified on the basis of CIK and file number. Amendments and offerings identified as duplicates are consolidated with the original offering. Post-qualification amendments are included. The statistics exclude offerings identified as withdrawn after qualification. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings qualified by Commission staff, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Average dollar amount sought*Description*

The average dollar amount sought in all offerings filed under Regulation A that have been declared qualified by a notice of qualification after a review by Commission staff.

Calculation Method

Average of dollar amounts sought in all qualified offerings. The dollar amounts sought are based on the maximum offering amounts sought in qualified offerings as shown in the offering statement or the latest qualified amendment to it. Post-qualification amendments are included. The statistics exclude offerings identified as withdrawn after qualification. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all Regulation A offerings qualified by Commission staff, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Data Source

EDGAR filings, Form 1-A and Form 1-A-W

5. Capital Reported Raised**Aggregate amount reported raised***Description*

The aggregate amount of proceeds reported raised by issuers in offerings under Regulation A.

Calculation Method

The aggregate amount of proceeds reported raised by issuers in offerings under Regulation A. Estimates represent a lower bound on the amounts raised, given the time frames for reporting proceeds following completed or terminated offerings and that offerings qualified during the report period may be ongoing. The statistics exclude issuers reporting proceeds of zero. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all closed and ongoing Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Number of issuers reporting proceeds*Description*

The number of issuers reporting proceeds in offerings under Regulation A.

Calculation Method

The number of issuers reporting proceeds under Regulation A is based on information in EDGAR filings and other public sources. Estimates represent a lower bound on the number of issuers that have raised capital, given the time frames for reporting proceeds following completed or terminated offerings and that offerings qualified during the report period may be ongoing. The statistics exclude issuers reporting proceeds of zero. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all closed and ongoing Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Average amount reported raised*Description*

The average amount of proceeds reported raised by issuers in offerings under Regulation A.

Calculation Method

The average amount of proceeds reported raised by issuers in offerings under Regulation A. Estimates represent a lower bound on the amounts raised, given the time frames for reporting proceeds following completed or terminated offerings and that offerings qualified during the report period may be ongoing. The statistics exclude issuers reporting proceeds of zero. The statistics for “Tiers 1 & 2”, “Tier 1”, and “Tier 2” are based on all closed and ongoing Regulation A offerings, Tier 1 offerings only, and Tier 2 offerings only, respectively.

Data Source

EDGAR filings, Form 1-Z, 1-K, 1-SA, 1-U, amendments to them, offering circular supplements, post-qualification amendments, and other public sources.