



MarkitSERV LLC

Application for exemption from registration as a clearing agency (Form CA-1)

EXHIBIT S

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Exhibit Request:

If this is an application for an exemption from registration as a clearing agency, attach as Exhibit S a statement demonstrating why the granting of an exemption from registration as a clearing agency would be consistent with the public interest, the protection of investors and the purposes of Section 17A of the Act, including the prompt and accurate clearance and settlement of securities transactions and the safeguarding of securities and funds.

Response:

Please refer to the attached Exhibit S-1 for our full response to this exhibit request.