UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

GARRETT O'ROURKE and MICHAEL J. BLACK,

Defendants.

Case No.: 19-CV-4137 (KAM)

Order Approving the Final Accounting, Terminating the Distribution Fund, Discharging the Distribution Agent, and Related Relief

The Court having reviewed the Securities and Exchange Commission's (the "SEC") Motion for an Order Approving the Final Accounting, Terminating the Distribution Fund, Discharging the Distribution Agent, and Related Relief, the supporting memorandum (the "Memorandum"); the Consolidated Final Accounting Report on the Cash Basis (the "Final Accounting"); and the Declaration of Luiggy Segura, Vice President of Operations for JND Legal Administration (the "Distribution Agent"); and having considered all arguments presented; and

For good cause shown,

IT IS HEREBY ORDERED that:

- The Motion is GRANTED; 1.
- The Final Accounting, attached as Exhibit 1 to the Memorandum, is 2. APPROVED;
- The SEC shall remit any funds remaining in the Distribution Fund, and any funds 3. returned to the Distribution Fund in the future, to the general fund of the U.S.

Treasury, subject to Section 21F(g)(3) of the Securities Exchange Act of 1934 [15 U.S. Code § 78u-6(g)(3)];

- 4. The Distribution Fund is **TERMINATED**; and
- 5. The Distribution Agent is **DISCHARGED**.

Dated: <u>Moy. 27</u>, 2024

Kiyo A. Matsumoto U.S. District Judge