

## MEMORANDUM

**To:** Crypto Task Force Meeting Log  
**From:** Crypto Task Force Staff  
**Re:** Meeting with Notabene

---

On February 27, 2025, Crypto Task Force Staff met with representatives of Notabene:

The topics discussed was approaches to addressing issues related to regulation of crypto assets. Notabene representatives provided the attached document, which was discussed during the meeting.

## SEC Crypto Task Force

### **List of proposed attendees and their titles:**

- Lana Schwartzman - Head of Regulatory and Compliance
- Alice Nawfal - Chief Operating Officer and Co-Founder
- Catarina Veloso - Director of Regulatory and Compliance

### **Detailed agenda:**

- A. Who is Notabene
- B. Travel Rule adoption in the US and globally (internal stats and industry insights)
- C. Leveraging the Travel Rule as a tool for pre-transaction risk mitigation
- D. Notabene's solution and demo including self hosted wallets support
- E. Industry challenges