

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 88975 / May 29, 2020

The Securities and Exchange Commission announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934, of trading in the securities of OrgHarvest, Inc. (ORGH) (CIK No. 0001054476), of Dallas, Texas at 9:30 a.m. EDT on June 1, 2020, and terminating at 11:59 p.m. EDT on June 12, 2020.

The Commission temporarily suspended trading in the securities of ORGH because of questions regarding: (1) the accuracy and adequacy of information in the marketplace, including in a May 27, 2020, press release and corrected press release issued by ORGH concerning ORGH's business combinations, related parties, and business prospects; and (2) unusual or unexplained trading activity affecting the market for ORGH's securities.

The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company.

Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not it has complied with the rule, it should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, it should refrain from entering quotations relating to ORGH's securities until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation that is in violation of the rule, the Commission will consider the need for prompt enforcement action.

If any broker, dealer, or other person has any information that may relate to this matter, they should immediately contact Sheldon L. Pollock, Assistant Regional Director, at (212) 336-0502, or Christine Ely, Counsel, at (212) 336-5464.