

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**April 8, 2020**

**In the Matter of**

**BioELife Corp. f/k/a U.S. Lithium Corp.**

**File No. 500-1**

**ORDER OF SUSPENSION OF  
TRADING**

It appears to the Securities and Exchange Commission that the public interest and the protection of investors require a suspension of trading in the securities of BioELife Corp. f/k/a U.S. Lithium Corp. (“LITH”) (CIK # 0001396054) due to questions and concerns regarding the accuracy and adequacy of publicly available information concerning LITH, including public statements made by LITH in press releases issued on March 12, 2020 and March 16, 2020, and reinforced by third-party stock promoters, regarding a purported new “Coronavirus (COVID-19) Prevention Products Line” which the company claimed to be producing and distributing, together with potentially manipulative trading activity between October 2019 and the present. LITH is a Nevada corporation with its principal offices purportedly located in Seal Beach, California. The company’s common stock is quoted on OTC Link (previously Pink Sheets) operated by OTC Markets Group Inc. under the symbol LITH. As of April 3, 2020, LITH, had eleven market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed company.

THEREFORE, IT IS ORDERED, pursuant to Section 12(k) of the Exchange Act, that trading in the securities of the above-listed company is suspended for the period from 9:30 a.m. EDT, on April 9, 2020 through 11:59 p.m. EDT, on April 23, 2020.

By the Commission.

Vanessa A. Countryman  
Secretary