UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

February 7, 2020

In the Matter of

Aethlon Medical, Inc. : ORDER OF SUSPENSION

: OF TRADING

File No. 500-1 :

It appears to the Securities and Exchange Commission (the "Commission") that the public interest and the protection of investors require a suspension of trading in the securities of Aethlon Medical, Inc. ("AEMD") (CIK # 0000882291) because of (i) concerns regarding the accuracy and adequacy of information in the marketplace since at least January 22, 2020, that appears to be disseminated by third party promotors that are, purportedly, not affiliated with AEMD about, among other things, the viability of the company's product to treat the coronavirus and (ii) questions regarding recent and unusual market activity since at least January 22, 2020. AEMD is a Nevada corporation based in San Diego, California with a class of securities registered under Section 12(b) of the Securities Exchange Act of 1934. Its common stock is listed on NASDAQ under the symbol AEMD.

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed company.

THEREFORE, IT IS ORDERED, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed company is suspended for the period from 9:30 a.m. EST on February 7, 2020 through 11:59 p.m. EST on February 21, 2020. By the Commission.

Vanessa A. Countryman Secretary