

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 83518 / June 25, 2018

The Securities and Exchange Commission (“Commission”) announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the “Exchange Act”), of trading in the securities of Evolution Blockchain Group Inc. (OTC PINK: EVBC), of Las Vegas, Nevada, at 9:30 a.m. on June 26, 2018, and terminating at 11:59 p.m. on July 10, 2018.

The Commission temporarily suspended trading in the securities of EVBC because of (1) questions about the accuracy and adequacy of information in the marketplace since at least May 17, 2018, including the accuracy of information contained in an Evolution Blockchain press release dated May 17, 2018, referencing a whitepaper, and (2) concerns since at least May 15, 2018, about recent unusual and unexplained market activity in the company’s common stock. Evolution Blockchain is a Nevada corporation whose stock is quoted on OTC Link LLC (previously Pink Sheets), operated by OTC Markets Group, Inc., under the ticker symbol EVBC.

The Commission acknowledges FINRA’s assistance in this matter.

Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not they have complied with the rule, they should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, they should refrain from entering quotations relating to EVBC’s securities until such time as they have familiarized themselves with the rule and are certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action.

If any broker-dealer or other person has any information which may relate to this matter, they should contact Michael Paley, Assistant Regional Director, Securities and Exchange Commission, New York Regional Office at (212) 336-0145.