UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 106940 / November 19, 2026

Admin. Proc. File No. 3-22708

In the Matter of

CORETEC GROUP INC.

ORDER TO SHOW CAUSE

On September 8, 2026, the Securities and Exchange Commission issued an order instituting proceedings ("OIP") against Coretec Group Inc. ("Respondent") under Section 12(j) of the Securities Exchange Act of 1934.[1] After the Division of Enforcement filed a motion for expedited summary disposition on October 30, 2026, the Commission issued a briefing schedule, which directed Respondent to file its response to the Division's motion by November 12, 2026.[2] Respondent has not yet done so.

A respondent's failure to timely file a brief in response to a dispositive motion or to comply with an order may result in, among other things, the determination of the matter at issue against the respondent and deeming the respondent to be in default.[3] When it deems a respondent to be in default, the Commission may also deem the allegations in the OIP to be true and determine the proceeding against the respondent upon consideration of the record without holding a public hearing.[4]

Accordingly, Respondent is ORDERED to SHOW CAUSE by December 3, 2026, why it should not be deemed to be in default and why this proceeding should not be determined against it due to its failure to respond to the Division's motion or otherwise defend this proceeding. Respondent's submission shall address the reasons for its failure to timely file a response to the

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1 *Coretec Grp. Inc.*, Exchange Act Release No. 106288, 2026 WL 2654458, at *1 (Sep. 8, 2026).

2 *Coretec Grp. Inc.*, Exchange Act Release No. 106820, 2026 WL 3379195, at *1 (Nov. 4, 2026) (briefing order).

3 Rules of Practice 155(a)(2), 180(c), 17 C.F.R. §§ 201.155(a)(2), .180(c).

4 Rules of Practice 155, 180, 17 C.F.R. §§ 201.155, .180; *see also Coretec*, 2026 WL 2654458, at *2 (providing that the Commission may issue a final order after determining that a party is deemed to be in default).

Division's motion, include a proposed response to that motion to be considered if the Commission does not deem it to be in default, and address the substance of the Division's request for sanctions. If Respondent makes a filing in response to this order, the Division may file a responsive brief by December 8, 2026.

The parties' attention is directed to the Commission's Rules of Practice governing content and length limitations.[5] The parties' attention is directed to the e-filing requirements in the Rules of Practice.[6] We also remind the parties that any document filed with the Commission must also be served upon all participants in the proceeding and be accompanied by a certificate of service.[7]

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman
Secretary

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[5] *See* Rule of Practice 450(b) and (c), 17 C.F.R. § 201.450(b) and (c) (governing content and length); *see also* Rule of Practice 152, 17 C.F.R. § 201.152 (governing form).

[6] *See* Rules of Practice 151, 152(a), 17 C.F.R. §§ 201.151, .152(a) (providing procedure for filing papers with the Commission and mandating electronic filing in the form and manner posted on the Commission's website); *Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications*, https://www.sec.gov/efapdocs/instructions.pdf. Parties generally also must certify that they have redacted or omitted sensitive personal information from any filing. Rule of Practice 151(e), 17 C.F.R. § 201.151(e).

[7] *See* Rule of Practice 150, 17 C.F.R. § 201.150 (generally requiring parties to serve each other with their filings); Rule of Practice 151(d), 17 C.F.R. § 201.151(d) ("Papers filed with the Commission . . . shall be accompanied by a certificate stating the name of the person or persons served, the date of service, the method of service, and the mailing address or email address to which service was made, if not made in person.").