UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 99053 / November 30, 2023

Admin. Proc. File No. 3-21718

In the Matter of

GREEN AUTOMOTIVE COMPANY

ORDER TO SHOW CAUSE

On September 26, 2023, the Securities and Exchange Commission issued an order instituting proceedings ("OIP") against Green Automotive Company ("Respondent") pursuant to Section 12(j) of the Securities Exchange Act of 1934.¹ On October 31, 2023, the Division of Enforcement filed a Declaration of Sandhya C. Harris, which established that, pursuant to Commission Rule of Practice 141(a)(2)(ii), service of the OIP was made on Respondent on October 3, 2023.³

¹ Green Auto. Co., Exchange Act Release No. 98518, 2023 WL 6307099 (Sept. 26, 2023).

² 17 C.F.R. § 201.141(a)(2)(ii).

The Declaration states that the address used for service was taken from Respondent's most recent EDGAR filing, which the Declaration alleges was a "Form 10-Q filed with the Commission on February [sic]." In fact, however, the most recent EDGAR filing by Respondent was a Form 15 filed on July 18, 2017. This is immaterial, however, because the address on the Form 15 matches the address for service provided in the Declaration. Respondent's Form 15 purported to terminate and suspend the registration of its securities under Exchange Act Section 12(g), citing Exchange Act Rules 12g-4(a)(1) and 12h-3(b)(1)(i). However, Respondent's Form 15 certified approximately 1,794 holders of record for its common stock, and therefore the Form 15 does not appear to meet the requirements of Exchange Act Rules 12g-4(1) and 12h-3(b)(1)(i), 17 C.F.R. § 240.12g-4(1), .12h-3(b)(1)(i). Respondent should therefore be aware that it may be deemed in default and the registration of its securities revoked if it does not file an answer to the OIP or otherwise respond to this order to show cause, notwithstanding that it filed a Form 15 in 2017.

As stated in the OIP, Respondent's answer was required to be filed within ten days after service of the OIP.⁴ As of the date of this order, Respondent has not filed an answer. The prehearing conference and hearing are thus continued indefinitely.

Accordingly, Respondent is ORDERED to SHOW CAUSE by December 14, 2023, why the registration of its securities should not be revoked by default due to its failure to file an answer or otherwise to defend this proceeding. Respondent's submission shall address the reasons for its failure to timely file an answer and include a proposed answer to be accepted in the event that the Commission does not enter a default against Respondent. When a party defaults, the allegations in the OIP will be deemed to be true and the Commission may determine the proceeding against that party upon consideration of the record without holding a public hearing.

If Respondent fails to respond to this order to show cause, it may be deemed in default, the proceeding may be determined against it, and the registration of its securities may be revoked.⁵ Upon review of the filings in response to this order, the Commission will either direct further proceedings by subsequent order or issue a final order resolving the matter.

The parties' attention is directed to the e-filing requirements in the Rules of Practice.⁶ We also remind the parties that any document filed with the Commission must be served upon all participants in the proceeding and be accompanied by a certificate of service.⁷

⁴ Green Auto., 2023 WL 6307099, at *2; Rules of Practice 151(a), 160(b), 220(b), 17 C.F.R. §§ 201.151(a), 201.160(b), 201.220(b).

Rules of Practice 155, 180, 17 C.F.R. §§ 201.155, 201.180; see Green Auto., 2023 WL 6307099, at *2 ("If Respondent fails to file the directed Answer, . . . [it] may be deemed in default and the proceedings may be determined against [it]").

See Amendments to the Commission's Rules of Practice, Exchange Act Release No. 90442, 2020 WL 7013370 (Nov. 17, 2020), 85 Fed. Reg. 86,464 (Dec. 30, 2020), https://www.sec.gov/rules/final/2020/34-90442a.pdf; Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications, https://www.sec.gov/efapdocs/instructions.pdf. The amendments also impose other obligations such as a redaction and omission of sensitive personal information requirement. Amendments to the Commission's Rules of Practice, 85 Fed. Reg. at 86,465–81.

See Rule of Practice 150, 17 C.F.R. § 201.150 (generally requiring parties to serve each other with their filings); Rule of Practice 151(d), 17 C.F.R. § 201.151(d) ("Papers filed with the Commission . . . shall be accompanied by a certificate stating the name of the person or persons served, the date of service, the method of service, and the mailing address or email address to which service was made, if not made in person.").

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman Secretary