

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 98004 / July 27, 2023

Admin. Proc. File No. 3-20297

In the Matter of
MJ BIOTECH, INC. (F/K/A MICHAEL JAMES
ENTERPRISES, INC.)

SCHEDULING ORDER

On May 11, 2021, the Securities and Exchange Commission issued an order instituting proceedings (“OIP”), pursuant to Section 12(j) of the Securities Exchange Act of 1934, against respondent MJ Biotech, Inc. (f/k/a Michael James Enterprises, Inc.).¹ On September 3, 2021, the Commission issued an opinion and order finding MJ Biotech in default and revoking the registration of all classes of its registered securities.² On June 2, 2023, the Commission issued an order setting aside the entry of default, vacating the September 2021 opinion and order, and directing the parties to make additional submissions regarding the procedure going forward for this proceeding.³

On June 30, 2023, the parties submitted a joint brief in response to the June 2023 order. The parties stated that they agreed that this matter “should follow the ordinary procedure for resolution of Section 12(j) proceedings.” They also proposed that the Commission issue an order establishing deadlines for MJ Biotech’s submission of an answer to the OIP, the prehearing conference, and the filing of a prehearing conference statement. In light of the parties’ agreement, it appears appropriate to set the following schedule.

Accordingly, IT IS ORDERED that MJ Biotech shall file its answer to the OIP no later than August 10, 2023, and

¹ *MJ Biotech, Inc. (f/k/a Michael James Enters., Inc.)*, Exchange Act Release No. 91850, 2021 WL 1911710 (May 11, 2021).

² *MJ Biotech, Inc. (f/k/a Michael James Enters., Inc.)*, Exchange Act Release No. 92880, 2021 WL 4067015 (Sept. 3, 2021).

³ *MJ Biotech, Inc. (f/k/a Michael James Enters., Inc.)*, Exchange Act Release No. 97644, 2023 WL 3790803 (June 2, 2023).

IT IS FURTHER ORDERED that, by August 24, 2023, the parties shall conduct a prehearing conference pursuant to Commission Rule of Practice 221 as specified in the OIP,⁴ and, by August 31, 2023, the parties shall file a statement with the Office of the Secretary advising the Commission of any agreements reached at the prehearing conference specified by the OIP. If a prehearing conference is not held, both parties shall file by that date a statement, jointly or separately, advising the Commission of that fact and of the efforts made to meet and confer.

The parties' attention is directed to the e-filing requirements in the Rules of Practice.⁵ The parties are reminded that they must serve each other with a copy of any documents that they

⁴ *MJ Biotech*, 2021 WL 1911710, at *2 (referencing 17 C.F.R. § 201.221).

⁵ *Amendments to the Commission's Rules of Practice*, Exchange Act Release No. 90442, 2020 WL 7013370 (Nov. 17, 2020), 85 Fed. Reg. 86,464, 86,474 (Dec. 30, 2020), <https://www.sec.gov/rules/final/2020/34-90442a.pdf>; *Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications* (Nov. 17, 2020), <https://www.sec.gov/efapdocs/instructions.pdf>. The amendments impose other obligations such as a redaction and omission of sensitive personal information requirement. *Amendments to the Commission's Rules of Practice*, 85 Fed. Reg. at 86,465–81.

file with the Commission,⁶ and they must include a certificate of service with each document that they file.⁷

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman
Secretary

⁶ Rule of Practice 150(a), 17 C.F.R. § 201.150(a); *see also Amendments to the Commission's Rules of Practice*, 85 Fed. Reg. at 86,473 (“Filing a document electronically in the eFAP system will not effectuate service upon the parties to the proceeding (including the Division of Enforcement) as required by Rule 150(a.)”); *Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications*, 5 (“It is your responsibility to serve any filings on Commission staff or other participants by email outside of eFAP.”).

⁷ Rule of Practice 151(d), 17 C.F.R. § 201.151(d). A certificate of service “stat[es] the name of the person or persons served, the date of service, the method of service, and the mailing address or email address to which service was made, if not made in person.” *Id.*