UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 94190 / February 8, 2022

Admin. Proc. File No. 3-20516

In the Matter of

AMAZING ENERGY OIL AND GAS, CO.

ORDER REGARDING SERVICE

The Securities and Exchange Commission ("Commission") issued an Order Instituting Proceedings ("OIP") on September 1, 2021, pursuant to Section 12(j) of the Securities Exchange Act of 1934, against Amazing Energy Oil and Gas, Co. ("Respondent"). On October 4, 2021, the Division of Enforcement filed a Declaration of Sandhya C. Harris, stating that the OIP was served on Respondent by sending it via U.S. Priority Mail Express to the "address shown on [Respondent's] most recent EDGAR filing" with the Commission, which the Declaration asserted was "c/o National Registered Agents, Inc.[,] 710 S CARSON ST STE 200[,] Carson City, NV 89701." The Declaration attached an exhibit containing confirmation of delivery in Carson City, Nevada. According to the Declaration, the Nevada address was taken from Respondent's "Form 8-K filed with the Commission on October 29, 2020."

Although the Form 8-K referenced in the Declaration appears to be Respondent's most recent EDGAR filing, that Form 8-K lists Respondent's address as one in Fort Worth, Texas. Because the address to which the Division asserts that it mailed the OIP does not match the address listed in Respondent's most recent EDGAR filing, it appears that the record does not establish that service of the OIP has been accomplished on that basis. Accordingly, it is ORDERED that the Division file a status report concerning service of the OIP on Respondent by February 22, 2022, and every 28 days thereafter until service is accomplished. Specifically, the Division is directed to attempt to serve Respondent by sending the OIP to the address listed in Respondent's most recent EDGAR filing or, if it contends that service is acceptable, to explain the basis for its contention.

¹ Amazing Energy Oil & Gas, Co., Exchange Act Release No. 92850, 2021 WL 4031134 (Sept. 1, 2021).

The parties' attention is directed to the most recent amendments to the Commission's Rules of Practice, which took effect on April 12, 2021, and which include new e-filing requirements.²

2

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman Secretary

Amendments to the Commission's Rules of Practice, Exchange Act Release No. 90442, 2020 WL 7013370 (Nov. 17, 2020), 85 Fed. Reg. 86,464, 86,474 (Dec. 30, 2020), https://www.sec.gov/rules/final/2020/34-90442a.pdf; Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications, https://www.sec.gov/efapdocs/instructions.pdf. The amendments impose other obligations such as a new redaction and omission of sensitive personal information requirement. Amendments to the Commission's Rules of Practice, 85 Fed. Reg. at 86,465–81.