UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 92069 / May 28, 2021

Admin. Proc. File No. 3-19651

In the Matter of

PRIMERA FOODS CORPORATION,
RUBICON CORP. A/K/A OSPREY HOLDING, INC.,
AND
SUPER 8 MOTELS TEXAS LTD.

SECOND ORDER REGARDING SERVICE AS TO AS TO RUBICON CORP. A/K/A OSPREY HOLDING, INC.

The Securities and Exchange Commission ("Commission") issued an Order Instituting Proceedings ("OIP") on January 13, 2020, pursuant to Section 12(j) of the Securities Exchange Act of 1934, against respondents Primera Foods Corporation, Rubicon Corp. a/k/a Osprey Holding, Inc. ("Rubicon"), and Super 8 Motels Texas Ltd.¹

On March 11, 2021, the Commission, in order to clarify certain matters related to the service of the OIP on Rubicon, ordered the Division to file, among other things, "Rubicon Corp.'s most recent filing with the Commission." On March 18, 2021, in response to this order, the Division filed the first page of a Form 8-K by Rubicon that was dated December 7, 1992. However, according to the OIP, Rubicon made a later filing—namely, a Form 10-Q for the period ended December 31, 1994.

Accordingly, it is ORDERED that, by June 4, 2021, the Division file a status report that attaches Rubicon's Form 10-Q for the period ended December 31, 1994.

The parties' attention is called to the Commission's March 18, 2020 order regarding the filing and service of papers, which provides that pending further order of the Commission parties

Primera Foods Corp., Exchange Act Release No. 87947, 2020 WL 136652 (Jan. 13, 2020).

Primera Foods Corp., Exchange Act Release No. 91300, 2021 WL 933256, at *1 (Mar. 11, 2021).

³ See Primera Foods Corp., 2020 WL 136652, at *1.

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to the extent possible shall submit all filings electronically at apfilings@sec.gov.⁴ Also, the Commission's Rules of Practice were recently amended to include new e-filing requirements, which took effect on April 12, 2021.⁵

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman Secretary

⁴ *Pending Administrative Proceedings*, Exchange Act Release No. 88415, 2020 WL 1322001 (Mar. 18, 2020), https://www.sec.gov/litigation/opinions/2020/33-10767.pdf.

Amendments to the Commission's Rules of Practice, 85 Fed. Reg. 86,464, 86,474 (Dec. 30, 2020); see also Amendments to the Commission's Rules of Practice, Exchange Act Release No. 90442, 2020 WL 7013370 (Nov. 17, 2020); Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications, https://www.sec.gov/efapdocs/instructions.pdf. The amendments also impose other obligations on parties to administrative proceedings such as a new redaction and omission of sensitive personal information requirement. Amendments to the Commission's Rules of Practice, 85 Fed. Reg. at 86,465–81.