

UNITED STATES OF AMERICA  
before the  
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934  
Release No. 90633 / December 10, 2020

Admin. Proc. File No. 3-19506

In the Matter of  
  
GREEN BALLAST, INC. AND  
LITHIUM EXPLORATION GROUP, INC.

ORDER TO SHOW CAUSE AS TO GREEN BALLAST, INC.

The Securities and Exchange Commission (“Commission”) issued an Order Instituting Proceedings (“OIP”) on September 24, 2019, pursuant to Section 12(j) of the Securities Exchange Act of 1934, against respondent Green Ballast, Inc.<sup>1</sup>

On November 20, 2019, the Division of Enforcement filed a motion requesting that the Commission find Green Ballast in default for not filing an answer and that it revoke the registration of each class of its securities based on the record and the allegations in the OIP. The motion included a Declaration of Gina Joyce, which stated that, pursuant to Rule 141(a)(2)(ii) of the Commission’s Rules of Practice,<sup>2</sup> service of the OIP was made on Green Ballast on September 26, 2019.

As stated in the OIP, Green Ballast’s answer was required to be filed within ten days of the service of the OIP.<sup>3</sup> As of the date of this order, Green Ballast has not filed an answer. The prehearing conference and hearing are thus continued indefinitely.

Accordingly, Green Ballast, Inc. is ORDERED to SHOW CAUSE by December 28, 2020, why the registration of its securities should not be revoked by default due to its failure to

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<sup>1</sup> *Green Ballast, Inc.*, Exchange Act Release No. 87083, 2019 WL 4670682 (Sept. 24, 2019). The OIP also instituted proceedings against Lithium Exploration Group, Inc., which subsequently had the registration of its securities revoked pursuant to a settlement. *Green Ballast, Inc.*, Exchange Act Release No. 87324, 2019 WL 5260257 (Oct. 16, 2019).

<sup>2</sup> 17 C.F.R. § 201.141(a)(2)(ii).

<sup>3</sup> *Green Ballast, Inc.*, 2019 WL 4670682, at \*2; Rules of Practice 151(a), 160(b), 220(b), 17 C.F.R. §§ 201.151(a), 201.160(b), 201.220(b).

file an answer and to otherwise defend this proceeding. When a party defaults, the allegations in the OIP will be deemed to be true and the Commission may determine the proceeding against that party upon consideration of the record without holding a public hearing.

If Green Ballast fails to respond to this order to show cause, it may be deemed in default, the proceeding may be determined against it, and the registration of its securities may be revoked.<sup>4</sup> Upon review of the filings in response to this order, the Commission will either direct further proceedings by subsequent order or issue a final order resolving the matter.

The parties' attention is called to the Commission's March 18, 2020 order regarding the filing and service of papers, which provides that, pending further order of the Commission, parties to the extent possible shall submit all filings electronically at [apfilings@sec.gov](mailto:apfilings@sec.gov).<sup>5</sup>

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman  
Secretary

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<sup>4</sup> Rules of Practice 155, 180, 17 C.F.R. §§ 201.155, 201.180; *see Green Ballast, Inc.*, 2019 WL 4670682, at \*2 (“If Respondents fail to file the directed Answers, . . . [they] may be deemed in default and the proceedings may be determined against them . . .”).

<sup>5</sup> *See Pending Administrative Proceedings*, Exchange Act Release No. 88415, <https://www.sec.gov/litigation/opinions/2020/33-10767.pdf>.