

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 90521 / November 25, 2020

Admin. Proc. File No. 3-20037

In the Matter of
INTEGRAL TECHNOLOGIES, INC.

ORDER

On September 21, 2020, the Commission issued an order instituting administrative proceedings (“OIP”), pursuant to Section 12(j) of the Securities Exchange Act of 1934, against Integral Technologies, Inc. (“Respondent”).¹ Respondent filed an answer on September 28, 2020. The OIP contemplated that the parties would subsequently hold a prehearing conference and file a report identifying any agreements reached at it.²

On November 23, 2020, the Division of Enforcement filed a motion requesting to adjourn the prehearing conference “with the consent of the Respondent.” The motion represented that the parties have “engaged in settlement discussions” and “anticipate that this matter will settle” but “need additional time to conclude settlement discussions and prepare the related settlement paperwork.”³

Accordingly, it is ORDERED that the Division’s motion is GRANTED, that the prehearing conference and the hearing are continued indefinitely, and that the parties file a status report concerning settlement efforts by December 23, 2020, and every 28 days thereafter.

¹ *Integral Techs., Inc.*, Exchange Act Release No. 89943, 2020 WL 5657517 (Sept. 21, 2020).

² *Id.* at *2.

³ The Division filed its motion in response to our order requiring the parties to file a prehearing conference report or to explain that the conference had not taken place. *See Integral Techs., Inc.*, Exchange Act Release No. 90375, 2020 WL 6581204 (Nov. 9, 2020).

The parties' attention is called to the Commission's March 18, 2020 order regarding the filing and service of papers, which provides that pending further order of the Commission parties to the extent possible shall submit all filings electronically at apfilings@sec.gov.⁴

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman
Secretary

⁴ *Pending Administrative Proceedings*, Exchange Act Release No. 88415, 2020 WL 1322001 (Mar. 18, 2020), available at <https://www.sec.gov/litigation/opinions/2020/33-10767.pdf>.