UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 90375 / November 9, 2020

Admin. Proc. File No. 3-20037

In the Matter of INTEGRAL TECHNOLOGIES, INC.

ORDER REGARDING THE PREHEARING CONFERENCE

On September 21, 2020, we issued an order instituting administrative proceedings ("OIP") pursuant to Section 12(j) of the Securities Exchange Act of 1934, against Integral Technologies, Inc. ("Respondent").¹ The OIP directed the parties to conduct a prehearing conference within 14 days of service of the Answer and, following the conference, to file a statement with the Office of the Secretary advising the Commission of any agreements reached at said conference.² If a prehearing conference was not held, the parties were ordered to file a statement advising the Commission of that fact and of the efforts made to meet and confer.³

Respondent filed an answer with the Commission on September 28, 2020. The parties have not filed any statement regarding a prehearing conference.

Accordingly, IT IS ORDERED that by November 23, 2020, the parties shall file a statement with the Office of the Secretary advising the Commission of any agreements reached at the prehearing conference specified in the OIP. If a prehearing conference was not held, both parties shall file by that date a statement, jointly or separately, advising the Commission of that fact and of the efforts made to meet and confer. Pursuant to Rule of Practice 180(c), a party's failure to file a brief or to comply with this order may result in the Commission's determination of the matter at issue against that party, a finding of waiver, dismissal of the proceeding, or such other sanction as the Commission finds appropriate.⁴

¹ Integral Techs., Inc., Exchange Act Release No. 89943, 2020 WL 5657517 (Sept. 21, 2020).

² *Id.* at *2.

³ *Id.*

⁴ 17 C.F.R. § 201.180(c).

The parties' attention is called to the Commission's March 18, 2020 order regarding the filing and service of papers, which provides that pending further order of the Commission parties to the extent possible shall submit all filings electronically at apfilings@sec.gov.5

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman Secretary

Pending Administrative Proceedings, Exchange Act Release No. 88415, 2020 WL 1322001 (Mar. 18, 2020), available at https://www.sec.gov/litigation/opinions/2020/33-10767.pdf.