

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	
)	11 Civ. 07387 (JSR)
v.)	ECF Case
)	
CITIGROUP GLOBAL MARKETS INC.,)	
)	
Defendant.)	
)	

**PLAINTIFF SECURITIES AND EXCHANGE COMMISSION’S
NOTICE OF APPEAL**

Notice is hereby given that the Securities and Exchange Commission, plaintiff in this action, appeals to the United States Court of Appeals for the Second Circuit from the order entered on November 28, 2011, which rejected a proposed consent judgment that the parties presented to the district court and which directed the parties to prepare for trial in July 2012.

The parties to the judgment are:

Plaintiff Securities and Exchange Commission

Matthew Martens
Jeffery Infelise
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549

Defendant Citigroup Global Markets Inc.

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Theodore Wells
Susanna Buergel
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Dated: Washington, D.C.

Respectfully submitted,

December 15, 2011

/s/ Matthew T. Martens
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CERTIFICATE OF SERVICE

I hereby certify that this document filed through the ECF system will be sent electronically to the registered participants as identified on the Notice of Electronic Filing (NEF) and paper copies will be sent to those indicated as non registered participants on December 15, 2011.

s/Jeffery T. Infelise
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SERVICE LIST

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