

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-22574

<p>In the Matter of</p> <p>TransAct Energy Corp.,</p> <p>Respondent.</p>

STATEMENT REGARDING
PREHEARING CONFERENCE

The Division of Enforcement (“Division”), pursuant to Rules of Practice 154(a) and 221, hereby provides the following information regarding the matters discussed and agreements reached during the prehearing conference between the Division and Respondent.

The parties conducted the prehearing conference on March 19, 2026, by video conference, commencing at 12:00 pm. Participating on behalf of the Division were Samantha Williams and Sandhya C. Harris. Participating on behalf of Respondent were its Counsel, Kathryn Boyle and David Axelrod, and its President and CEO, Roderick C. Bartlett.

On March 20, 2026, the Division circulated a draft joint prehearing conference statement to Respondent’s counsel. Counsel for Respondent did not provide comments to the draft statement or authorize the Division to submit a joint statement. Instead, on May 4, 2026, Respondent’s counsel informed the Division that Respondent is in the process of raising funds in order to become current and resolve these proceedings. The statements set forth below therefore reflect only the Division’s views and not those of the Respondent.

(1) Simplification and clarification of the issues;

- The Division does not believe that any simplification or clarification of issues is required at this time.

(2) Exchange of witness and exhibit lists and copies of exhibits;

- The Division believes that it is premature to exchange a precise list of witnesses and exhibits at this time.

(3) Timing of expert witness disclosures and reports, if any;

- The Division believes that it is premature to exchange a precise list of witnesses and exhibits at this time.

(4) Stipulations, admissions of fact, and stipulations concerning the contents, authenticity, or admissibility into evidence of documents;

- The Division does not believe any stipulations are necessary at this time.

(5) Matters of which official notice may be taken;

- The Division believes that official notice can be taken of any of Respondent's SEC filings, which Rule 323 provides for in any event.

(6) The schedule for exchanging prehearing motions or briefs, if any;

- The Division does not anticipate filing any prehearing motions, other than a motion for summary disposition, as discussed below.

(7) The method of service for papers other than Commission orders;

- Pursuant to the rules regarding electronic filing, the Division agrees to service by email.

(8) The filing of any motion pursuant to Rule 250;

- If this matter does not settle, the Division anticipates filing a motion for summary disposition. Although the SEC's Rules of Practice provide for Respondent to respond to that motion within 5 days, the Division believes it would be appropriate for Respondent to have 30 calendar days to respond to the Division's Motion for Summary Disposition, without prejudice to the Respondent's right to file a motion seeking an additional extension. Similarly, the Division believes that it should have 30 calendar days to submit a reply, without prejudice to the Division's right to file a motion to seek an additional extension.

(9) Settlement of any or all issues;

- The parties discussed settlement, but did not reach an agreement during the prehearing conference.

(10) Determination of hearing dates;

- The Division believes that it would be premature to determine a specific hearing date at this time.

(11) Amendments to the order instituting proceedings or answers thereto;

- The Division does not plan to amend its pleadings in this proceeding.

(12) Production, and timing for completion of the production, of documents as set forth in Rule 230, and prehearing production of documents in response to subpoenas duces tecum as set forth in Rule 232;

- The Division agreed to produce the documents from its investigative file (aside from Respondent's SEC filings, which are publicly available on EDGAR) by March 26, 2026. The Division subsequently produced these items on March 20, 2026.

(13) Specification of procedures as set forth in Rule 202;

- Not applicable.

(14) Depositions to be conducted, if any, and date by which depositions shall be completed;

and

- The Division believes that it is premature to determine what depositions will be conducted or their dates.

(15) Such other matters as may aid in the orderly and expeditious disposition of the proceeding.

- Not applicable.

Dated: May 11, 2026

Respectfully submitted,



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Counsel for Division of Enforcement

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Statement Regarding Pre-Hearing Conference, to be sent to the following on May 11, 2026, in the manner indicated below:

By Email

Roderick C. Bartlett, President & CEO
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