

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-22550

In the Matter of

Tenaya Group, Inc.,

Respondent.

JOINT STATEMENT REGARDING PREHEARING CONFERENCE

The Division of Enforcement (“Division”) and Respondent Tenaya Group, Inc (“Respondent”), pursuant to Rule 201.221 of the SEC Rules of Practice, hereby provide the following information regarding the matters discussed and agreements reached during the parties’ prehearing conference, conducted by telephone on Thursday, January 22, 2026, commencing at 4:00 p.m. (EST) / 1:00 p.m. (PST). Participating on behalf of the Division were Samantha Williams and Gina Joyce. Participating on behalf of Respondent was Byron Thomas from the Law Offices of Byron Thomas. The following subjects were discussed, and agreements reached:

(1) *Simplification and clarification of the issues.*

- None at this time.

(2) *Exchange of witness and exhibit lists and copies of exhibits.*

- In addition to the Division’s production of documents pursuant to Rule 230, as discussed below, the parties discussed what other documents or witnesses might be relevant to this proceeding.
- The parties agreed that it was premature to exchange a list of witnesses and exhibits at this time.

(3) *Timing of expert witness disclosures and reports, if any.*

- The parties agreed that it was premature to exchange a list of witnesses and exhibits at this time.

(4) *Stipulations, admissions of fact, and stipulations concerning the contents, authenticity, or admissibility into evidence of documents.*

- The parties do not believe any stipulations are necessary at this time.

(5) *Matters of which official notice may be taken.*

- The parties agreed that official notice can be taken of any of Respondent's SEC filings, which Rule 323 provides for in any event.

(6) *The schedule for exchanging prehearing motions or briefs, if any.*

- The Division does not anticipate filing any prehearing motions, other than a motion for summary disposition, as discussed below.
- Respondent does not anticipate filing any motions at this time.

(7) *The method of service for papers other than Commission orders.*

- Pursuant to the rules regarding electronic filing, the parties agreed to service by email.

(8) *The filing of any motion pursuant to Rule 250.*

- If this matter does not settle, the Division anticipates filing a motion for summary disposition. Although the SEC's Rules of Practice provide for Respondent to file a response within 5 days, the parties agreed that Respondent will have 30 days to file a response, without prejudice to Respondent's right to seek an additional extension. The parties agreed that the Division will have 30 calendar days to file a reply, without prejudice to the Division's right to seek an additional extension.

(9) *Settlement of any or all issues.*

- The parties discussed settlement but did not reach an agreement during the prehearing conference.

(10) *Determination of hearing dates.*

- It is the Division's position that no evidentiary hearing is necessary and that, if the parties are unable to agree to a settlement, this matter should be resolved by summary disposition.

- The parties agreed that it would be premature to determine a specific hearing date at this time.

(11) *Amendments to the order instituting proceedings or answers thereto.*

- Neither party plans to amend its pleadings at this time.

(12) *Production, and timing for completion of the production, of documents as set forth in Rule 230, and prehearing production of documents in response to subpoenas duces tecum as set forth in Rule 232.*

- The Division agreed to produce the documents required to be produced pursuant to Rule 230 (aside from Respondent's SEC filings, which are publicly available on EDGAR).

(13) *Specification of procedures as set forth in Rule 202.*

- Not applicable.

(14) *Depositions to be conducted, if any, and date by which depositions shall be completed.*

- The parties agreed that it was premature to determine what depositions will be conducted or their dates.

(15) *Such other matters as may aid in the orderly and expeditious disposition of the proceeding.*

- Not applicable.

Dated: January 22, 2026

Respectfully submitted,

[REDACTED]
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Respectfully submitted,

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