

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-22550

In the Matter of

Tenaya Group, Inc.,

Respondent.

DECLARATION OF GINA JOYCE
TO ASSIST SECRETARY WITH RECORD OF SERVICE

GINA JOYCE, pursuant to 28 U.S.C. § 1746, declares:

1. I am a Senior Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission, and co-counsel for the Division in the above-captioned administrative proceeding. I am submitting this Declaration to assist the Secretary in maintaining a record of service on the Respondent in the captioned proceedings pursuant to Rule 141(a)(3).

2. Among other means, Securities and Exchange Commission (“Commission”) Rule of Practice 141(a)(2)(ii) permits service on a corporation or entity by delivering a copy of an Order Instituting Administrative Proceedings (“OIP”) to an agent authorized by appointment or law to receive such service or, in the case of an issuer with a class of securities registered with the Commission, by sending the OIP via U.S. Postal Service certified, registered, or express mail and obtaining a confirmation of attempted delivery on the most recent address shown on the entity’s most recent filing with the Commission. Further, the OIP in this matter authorizes service of the OIP “by any means permitted by

the Commission’s Rules of Practice.” Therefore, the Division asked the Commission’s Secretary to first attempt service on the Respondent via Certified Mail.

3. The Office of the Secretary provided me with the Certified Mail tracking number for the copy of the Order Instituting Proceedings (“OIP”)¹ that was mailed by the Secretary to the Respondent in these proceedings. I input the tracking number into the package tracking system of the U.S. Postal Service (“USPS”) on its Internet website located at www.usps.com, and printed out the tracking confirmation in order to obtain confirmation of the delivery or attempted delivery of the OIP on the Respondent. A true copy of the tracking confirmation for the Respondent on which Certified Mail service was attempted is attached as Exhibit 1, hereto.

4. The Secretary mailed the OIP to Respondent Tenaya Group, Inc., CIK 1739208 (“Tenaya Group”), via Certified Mail, Tracking No. 7014 3490 0000 8087 5880, to the address shown on its most recent EDGAR filing at 626 Wilshire Blvd., Suite 410, Los Angeles, CA 90017. This address is taken from Tenaya Group’s last filing with the Commission, which was a Form 12b-25 filed with the Commission on April 3, 2024. The USPS tracking system confirms that delivery of the OIP package was attempted on September 18, 2025, but the addressee was unknown. *See* Exhibit 1.

5. Attached as Exhibit 2 is a true copy of the face page of the 8-K that Respondent filed on August 29, 2023. Exhibit 2 shows that Tenaya Group is a Nevada corporation. A search of the website of the Nevada Secretary of State revealed that the name and the address of Tenaya Group’s registered agent are Law Office of Byron Thomas, 83275 S. Jones Boulevard, Suite 104, Las Vegas, NV 89146. A true copy of the

¹ Each service package included the OIP and a letter from the Commission’s Secretary.

printout of Respondent's corporate status pages from that website is attached hereto as Exh. 3. The Division provided the address of Respondent's registered agent's to the Office of the Secretary and requested that it attempt service on the registered agent via Certified Mail. The Office of the Secretary provided me with the Certified Mail tracking number for the OIP package mailed to Tenaya Group's registered agent, Tracking Number 7014 3490 0000 8087 5873. My search of the USPS tracking system confirms that the OIP package was delivered to the registered agent on September 18, 2025. A true copy of the tracking confirmation for Respondent's registered agent is attached hereto as Exhibit 4.

I declare under penalty of perjury that the foregoing is true and correct.
Executed on November 20, 2025.

/s/ Gina Joyce
Gina Joyce

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Declaration of Gina Joyce to Assist Secretary with Record of Service, and Exhibit thereto, to be served on the following on November 20, 2025, in the manner indicated below:

Via eFap:

Office of the Secretary

By UPS:

Tenaya Group, Inc.
c/o Law Office of Byron Thomas
Registered Agent
83275 S. Jones Blvd.
Suite 104
Las Vegas, NV 89146

/s/ Gina Joyce
Gina Joyce