

LAW OFFICES OF BYRON THOMAS
BYRON E. THOMAS, ESQ.
Nevada Bar No. 8906
3275 S. Jones Blvd. Ste. 104
Las Vegas, Nevada 89146
Phone: 702 747-3103
Facsimile: (702) 543-4855
Byronthomaslaw@gmail.com
Attorney for Tenaya Group,
LLC

**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION**

In the Matter of TENAYA GROUP, INC.	SECURITIES EXCHANGE ACT OF 1934 Release No. 103963 / September 12, 2025
Respondent.	ADMINISTRATIVE PROCEEDING File No. 3-22550 ANSWER TO ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS

Respondent, Tenaya Group, Inc. ("Tenaya Group" or "Respondent"), by and through its undersigned counsel, hereby submits its Answer to the Order Instituting Administrative Proceedings and Notice of Hearing Pursuant to Section 12(j) of the Securities Exchange Act of 1934 ("Order") issued by the Securities and Exchange Commission ("Commission") and states as follows:

1. Admitted in Part; Denied in Part: Respondent admits that it is a Nevada corporation with a class of securities registered pursuant to Section 12(g) of the Securities Exchange Act of 1934 ("Exchange Act"). Respondent further admits that it has experienced delays in filing periodic reports with the Commission. However, Respondent denies that it has failed to take steps to address its filing obligations and asserts that it has been reinstated as an active corporation and is actively working to bring all filings current.
2. Admitted: Respondent admits that it has not filed periodic reports since its Form 10-Q for the period ended June 30, 2023. Respondent acknowledges its obligation to comply with Exchange Act Section 13(a) and Rules 13a-1 and 13a-13 thereunder.
3. Explanation of Delinquency: Respondent acknowledges the allegations regarding its delinquent filings but asserts that the delays were due to significant difficulties in securing an independent auditor to review its financial statements. Respondent has made diligent efforts to resolve this issue and has recently engaged an auditor to assist in completing the required filings.
4. Commitment to Compliance: Respondent affirms its commitment to full compliance with its reporting obligations under the Exchange Act. Respondent
OS Received 09/25/2025

anticipates that all delinquent filings will be completed and submitted to the Commission within two months from the date of this Answer.

5. Denial of Necessity for Suspension or Revocation: Respondent denies that suspension or revocation of its securities registration is necessary or appropriate for the protection of investors. Respondent asserts that it has taken substantial steps to address its filing deficiencies and is committed to maintaining compliance with all applicable laws and regulations.

RELIEF REQUESTED

WHEREFORE, Respondent respectfully requests that the Commission:

1. Accept this Answer as evidence of Respondent's good faith efforts to address its filing obligations;
2. Allow Respondent the opportunity to bring all filings current within two months;
3. Refrain from suspending or revoking the registration of Respondent's securities under Section 12(j) of the Exchange Act; and
4. Grant such other and further relief as the Commission deems just and proper.

Dated this 25th day of September, 2025.

LAW OFFICES OF BYRON THOMAS

Isl Byron E. Thomas

Byron Thomas, Esq.

Nevada Bar No. 8906

3275 S Jones Blvd

Las Vegas, NV 8914

Phone: 702 747-3103

byronthomaslaw@gmail.com

CERTIFICATE OF SERVICE

I hereby certify that on this [date], a true and correct copy of the foregoing Answer was served upon the Securities and Exchange Commission in accordance with Rule 150 of the Commission's Rules of Practice, 17 C.F.R. 201.150.

Dated this 25th day of September, 2025.

LAW OFFICES OF BYRON THOMAS
*Is*l Byron E. Thomas

Law Offices of Byron
Thomas Byron Thomas, Esq.
Nevada Bar No. 8906
3275 S Jones Blvd
Las Vegas, NV 8914
Phone: (702) 747-3103
byronthomaslalaw@gmail.com