

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-22243

<p>In the Matter of</p> <p>Mexus Gold US</p> <p>Respondent.</p>
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DECLARATION OF SANDHYA C. HARRIS
TO ASSIST SECRETARY WITH RECORD OF SERVICE

SANDHYA C. HARRIS, pursuant to 28 U.S.C. § 1746, declares:


1. I am a Senior Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission, and co-counsel for the Division in the captioned administrative proceeding. I am submitting this Declaration to assist the Secretary in maintaining a record of service on the respondent in the captioned proceeding pursuant to Rule 141(a)(3).
2. The Office of the Secretary provided me with the U.S. Certified Mail tracking number for the copy of the Order Instituting Proceedings (“OIP”) mailed by the Secretary to the respondent in this proceeding. I input the tracking number into the U.S. Postal Service’s (“USPS’s”) package tracking system on its Internet website located at www.usps.com, and printed out the tracking confirmation in order to obtain confirmation of the delivery or attempted delivery of the OIP on the respondent. A true copy of the tracking confirmation for the respondent is attached as Exhibit 1, hereto. Rule 141(a)(2)(ii) provides that service on a

corporation or entity may be obtained by confirmation of attempted delivery on the most recent address shown on the entity's most recent filing with the Commission.

3. The Secretary mailed the OIP to respondent Mexus Gold US, CIK 1355677 ("MXSG"), via Certified Mail, Tracking No. 7013 2630 0002 2655 9117, to the address shown on its most recent EDGAR filing at 1805 N. Carson Street, #150 Carson City, NV 89701. This address is taken from MXSG's last filing with the Commission, which was a Form 10-K filed with the Commission on August 2, 2024. The USPS tracking system confirms that it was delivered on October 22, 2024. *See Exhibit 1 at page 1.*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 30, 2024.



A large black rectangular redaction box covers the signature area. A thin horizontal line extends from the left edge of the box to the left margin.

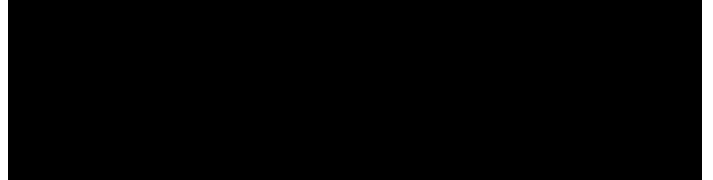
Sandhya C. Harris

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Declaration of Sandhya C. Harris to Assist Secretary with Record of Service, and Exhibits thereto, to be mailed to the following on October 31, 2024, in the manner indicated below:

By UPS

Mexus Gold US
1805 N. Carson Street, #150
Carson City, NV
89701



Sandhya C. Harris