

**UNITED STATES OF AMERICA**  
**Before the**  
**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING**  
**File No. 3-22214**

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**In the Matter of**  
**EVAN H. KATZ**  
**Respondent.**

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**Request by Respondent Evan H. Katz for**  
**Oral Argument and for a Stay of Enforcement**

Respondent Evan H. Katz (“Respondent”) hereby respectfully requests, through his undersigned counsel, that the Commission hold oral argument in the above-captioned application seeking to vacate the SEC’s September 27, 2024 “Order Instituting Administrative Cease-and-Desist Proceedings Pursuant to Section 8A of the Securities Act of 1933 (‘Securities Act’) Making Findings, and Imposing Remedial Sanctions and a Cease-and-Desist Order”. This application implicates important issues regarding the proper focus of SEC Enforcement efforts, and it is respectfully submitted that the Commission would benefit from further discussion of these issues.

Furthermore, Respondent also seeks expeditious determination of his application to stay the enforcement of the judgment entered against him. While the lapse of appropriations had halted collection efforts, they now have been renewed, making this request more urgent, for the reasons set forth more fully in the application.

A copy of this request has been sent to Christopher Dunnigan, the Senior Trial Counsel handling this matter, via email.

Dated: January 21, 2026  
New York, New York

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