

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21974

In the Matter of

DAVID H. GOLDMAN,


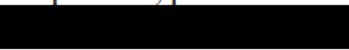
Respondent.

JOINT STATUS REPORT

In accordance with the Order Directing Status Reports dated June 13, 2025, the Division of Enforcement (the “Division”) and Respondent David H. Goldman (“Respondent”) submit this status report. Since the parties’ last status report filed on September 4, 2025, the parties have continued to discuss a potential resolution and have made progress toward that end. While a settlement has not been reached at this time, the Division has provided proposed settlement documents to Respondent and settlement discussions are ongoing.

September 29, 2025

Respectfully submitted,

<p>STEPHANIE MOOT Digitally signed by STEPHANIE MOOT Date: 2025.09.29 15:18:21 -04'00'</p> <hr/> <p>Christine Nestor, Esq. Senior Trial Counsel Direct Line: (305) 982- 6367 nestorc@sec.gov Stephanie N. Moot, Esq. Senior Trial Counsel Direct Line: (305) 982-6313 moots@sec.gov</p>	<p style="text-align:center"> _____ David H. Goldman Respondent, pro se </p>
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