

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21973

In the Matter of

NICOLE J. WALKER,

Respondent.

JOINT STATEMENT REGARDING PREHEARING CONFERENCE

The Division of Enforcement (“Division”) and Respondent Nicole J. Walker (“Walker”), pursuant to Rule 201.221 of the SEC Rules of Practice, hereby provide the following information regarding the matters discussed and agreements reached during the parties’ prehearing conference, conducted by WebEx on Friday, February 28, 2025 at 2:00 p.m. EST. Participating on behalf of the Division were Christine Nestor and Stephanie N. Moot. Participating on behalf of the Respondent was Nicole Walker, who is proceeding *pro se*.

The following subjects were discussed and agreements reached:

1. Simplification and clarification of the issues

The parties agreed that no issues could be simplified or clarified at this time.

2. Exchange of witness and exhibit lists and copies of exhibits

The parties agreed that it was premature to exchange witness and exhibit lists at this time.

3. Timing of expert witness disclosures and reports, if any

The parties agreed that expert witnesses are not required in this matter.

4. Stipulations, admissions of fact, and stipulations concerning the contents, authenticity, or admissibility into evidence of documents

The parties agreed to endeavor to enter into stipulations, admissions of fact, and stipulations concerning the contents, authenticity, or admissibility into evidence of documents.

5. Matters of which official notice may be taken

The parties agreed the Commission can take official notice of any relevant pleadings and orders in related proceedings, including the underlying district court action, and documents publicly available on EDGAR.

6. The schedule for exchanging prehearing motions or briefs, if any

Other than the Division's motion for summary disposition, the parties do not anticipate filing any prehearing motions or briefs.

7. The method of service for papers other than Commission orders

The parties agreed to service by email.

8. The filing of any motion pursuant to Rule 250

The Division anticipates that it will file a Motion for Summary Disposition if the parties are unable to reach a settlement of this matter. The parties agreed that Respondent will have 30 calendar days to file an Opposition to the Motion and the Division will have 30 calendar days to file a Reply.

9. Settlement of any or all issues

The parties discussed potential settlement and agreed to continue those discussions.

10. Determination of hearing dates

The parties agreed that a discussion concerning hearing dates is premature at this time.

11. Amendments to the order instituting proceedings or answers thereto

Neither party intends to amend their pleadings, but reserves the right to do so.

12. Production, and timing for completion of the production, of documents as set forth in Rule 230, and prehearing production of documents in response to subpoenas duces tecum as set forth in Rule 232

The Division has produced or made available the documents required by Rule 230. Respondent does not anticipate producing any documents pursuant to Rule 230. The parties agreed that further discussion concerning the production of other documents is premature.

13. Specification of procedures as set forth in Rule 202

Not applicable.

14. Depositions to be conducted, if any, and date by which depositions shall be completed

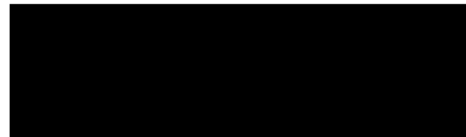
The parties discussed that a limited deposition of the Respondent might be necessary, the date of which is to be determined.

15. Such other matters as may aid in the orderly and expeditious disposition of the proceeding

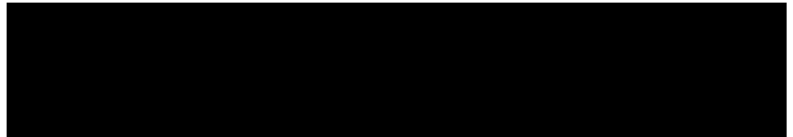

None at this time.

March 5, 2025

Respectfully submitted,



Nicole J. Walker
Respondent, *pro se*



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