

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING**  
**File No. 3-21685**

<p><b>In the Matter of</b></p> <p><b>Dragon Mining Corporation</b> <b>(n/k/a Dragon Diamond Corporation),</b></p> <p><b>Respondent.</b></p>
---

**DECLARATION OF GINA JOYCE**  
**TO ASSIST SECRETARY WITH RECORD OF SERVICE**

GINA JOYCE, pursuant to 28 U.S.C. § 1746, declares:

1. I am a Senior Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission, and co-counsel for the Division in the captioned administrative proceeding. I am submitting this Declaration to assist the Secretary in maintaining a record of service on the Respondent in the captioned proceedings pursuant to Rule 141(a)(3).

2. Among other means, Securities and Exchange Commission (“Commission”) Rule of Practice 141(a)(2)(ii) permits service on a corporation or entity by delivering a copy of an Order Instituting Administrative Proceedings (“OIP”) to an agent authorized by appointment or law to receive such service or, in the case of an issuer with a class of securities registered with the Commission, by sending the OIP via U.S. Postal Service certified, registered, or express mail and obtaining a confirmation of attempted delivery on the most recent address shown on the entity’s most recent filing with the Commission.

Further, the OIP in this matter authorizes service of the OIP “by any means permitted by the Commission’s Rules of Practice.” Therefore, the Division asked the Commission’s Secretary to first attempt service on the Respondent via Certified Mail.

3. The Office of the Secretary provided me with the Certified Mail tracking number for the copy of the Order Instituting Proceedings (“OIP”)<sup>1</sup> that was mailed by the Secretary to the Respondent in these proceedings. I input the tracking number into the package tracking system of the U.S. Postal Service (“USPS”) on its Internet website located at [www.usps.com](http://www.usps.com), and printed out the tracking confirmation in order to obtain confirmation of the delivery or attempted delivery of the OIP on the Respondent. A true copy of the tracking confirmation for the Respondent on which Certified Mail service was attempted is attached as Exhibit 1, hereto.

4. The Secretary mailed the OIP to Respondent Dragon Mining Corporation (n/k/a Dragon Diamond Corporation), CIK 30037 (“Dragon Mining”), via Certified Mail, Tracking No. 7017 1450 0002 3709 3537, to the address shown on its most recent EDGAR filing at 107 W. Wade, Suite 7, P.O. Box 9, Payson, Arizona 85547-0009. This address is taken from Dragon Mining’s last filing with the Commission, which was a Form 10QSB filed with the Commission on November 17, 1998. The USPS tracking system confirms that delivery of the package was not attempted because there was no access to the delivery location on September 26, 2023. The package was returned to the SEC. *See* Exhibit 1.

---

<sup>1</sup> Each service package includes the OIP, a letter from the Commission’s Secretary, and AP filing instructions.

5. Thereafter, on October 17, 2023, I requested that the Mailroom send the OIP, along with a party letter and AP filing instructions to Dragon Mining via Priority Mail Express. A true copy of the Priority Mail Express label is attached hereto as Exhibit 2.

6. Exhibit 2 shows that the tracking number is EJ 435 624 492 US. The USPS tracking system confirms that delivery of the package was attempted on October 19, 2023, but the address was insufficient. A true copy of the tracking confirmation for the Respondent on which Priority Mail Express service was attempted is attached as Exhibit 3, hereto.

I declare under penalty of perjury that the foregoing is true and correct.  
Executed on October 24, 2023.

/s/ Gina Joyce  
Gina Joyce