

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21676

<p>In the Matter of</p> <p>Deep Well Oil & Gas, Inc.,</p> <p>Respondent.</p>

DECLARATION OF GINA JOYCE
TO ASSIST SECRETARY WITH RECORD OF SERVICE

GINA JOYCE, pursuant to 28 U.S.C. § 1746, declares:

1. I am a Senior Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission, and co-counsel for the Division in the captioned administrative proceeding. I am submitting this Declaration to assist the Secretary in maintaining a record of service on the Respondent in the captioned proceedings pursuant to Rule 141(a)(3).

2. Among other means, Securities and Exchange Commission (“Commission”) Rule of Practice 141(a)(2)(ii) permits service on a corporation or entity by delivering a copy of an Order Instituting Administrative Proceedings (“OIP”) to an agent authorized by appointment or law to receive such service or, in the case of an issuer with a class of securities registered with the Commission, by sending the OIP via U.S. Postal Service certified, registered, or express mail and obtaining a confirmation of attempted delivery on the most recent address shown on the entity’s most recent filing with the Commission. Further, the OIP in this matter authorizes service of the OIP “by any means permitted by

the Commission’s Rules of Practice.” Therefore, the Division asked the Commission’s Secretary to first attempt service on the Respondent via Registered Mail.

3. The Office of the Secretary provided me with the Registered Mail tracking number for the copy of the Order Instituting Proceedings (“OIP”)¹ that was mailed by the Secretary to the Respondent in these proceedings. I input the tracking number into the package tracking system of the U.S. Postal Service (“USPS”) on its Internet website located at www.usps.com, and printed out the tracking confirmation in order to obtain confirmation of the delivery or attempted delivery of the OIP on the Respondent. A true copy of the tracking confirmation for the Respondent on which Registered Mail service was attempted is attached as Exhibit 1, hereto.

4. The Secretary mailed the OIP to Respondent Deep Well Oil & Gas, Inc., CIK 869495 (“DWOG”), via Registered Mail, Tracking No. RE 428 754 695 US, to the address shown on its most recent EDGAR filing at Suite 700, 10150 - 100th Street, Edmonton, Alberta T5J 0P6, Canada. This address is taken from DWOG’s last filing with the Commission, which was a Form 10-K filed with the Commission on September 27, 2021. The USPS tracking system confirms that delivery of the package was attempted on October 10, 2023. *See* Exhibit 1.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 18, 2023.

/s/ Gina Joyce
Gina Joyce

¹ Each service package includes the OIP, a letter from the Commission’s Secretary, and AP filing instructions.

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Declaration of Gina Joyce to Assist Secretary with Record of Service, and Exhibit thereto, to be served on the following on October 18, 2023, in the manner indicated below:

Via eFap:

Office of the Secretary

By FedEx:

Deep Well Oil & Gas, Inc.
Suite 700
10150 - 100th Street
Edmonton, Alberta T5J 0P6
CANADA

/s/ Gina Joyce
Gina Joyce