

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21654

<p>In the Matter of</p> <p>Ameri Metro, Inc.,</p> <p>Respondent.</p>

NOTICE OF EX PARTE COMMUNICATIONS

The Division of Enforcement (the “Division”) hereby provides notice that it sent emails to and received emails from decisional employees (as defined under 17 CFR Section 200.111(d)(3)) on March 22 and 25, 2024, including a copy of the Respondent’s Response to SEC Rule to Show Cause. Because these were ex parte communications between the Division and decisional employees, copies of the emails are attached to this filing for purposes of placing them in the record.

Additionally, prior to sending the email on March 22, 2024 at approximately 5:09 pm, the Division had a brief conversation with counsel for the Chair that included the substance of that email.¹

¹ Counsel of record in this matter did not participate in any of the communications, written or oral, described herein. Received 04/02/2024

The emails of March 22, 2024 include a paragraph that has been redacted because it discusses information pertaining to an unrelated district court action.

Respectfully submitted,

/s/ Samantha M. Williams

Samantha M. Williams (202) 551-4061

williamssam@sec.gov

Sandhya C Harris (202) 551-4882

harrissan@sec.gov

Securities and Exchange Commission

100 F Street, N.E.

Washington, D.C. 20549-6011

COUNSEL FOR
DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Notice of Ex Parte Communications to be served on the following on April 2, 2024, in the manner indicated below:

By email

SHAH MATHIAS
Ameri Metro, Inc.
2575 Eastern Boulevard, Suite 102
York, PA 17402
17402
shah@amhsr.com

/s/ Samantha M. Williams
Samantha M. Williams

From: [Gottesman, David J.](#)
To: [REDACTED]
Subject: more Rule 11 type motions
Date: Friday, March 22, 2024 4:28:00 PM

[REDACTED],

Do you have 5 minutes for a call?

Thanks.

David J. Gottesman
Deputy Chief Litigation Counsel
Division of Enforcement
Securities and Exchange Commission
[REDACTED]

Gottesman, David J.

From: Gottesman, David J.
Sent: Friday, March 22, 2024 5:09 PM
To: [REDACTED]
Cc: Grewal, Gurbir; Wadhwa, Sanjay; Waldon, Samuel; Choe, Olivia
Subject: Filings alleging wrongdoing
Attachments: Notice of sanction to SEC.pdf; 3-21654-2024-02-01-respondent-response.pdf

Counsels,

Just wanted to provide you with copies of filings by two pro se litigants that allege wrongdoing by the Commission and/or staff. These do not appear to have any merit.

[REDACTED]

The second matter involves a Section 12(j) proceeding, Ameri Metro, Inc. (AP File No. 3-21654). The respondent filed a response last month to the Commission's Order to Show Cause under Section 12(j). Paragraphs 6 and 7 contain allegations against the staff attorney, and demands that she be "removed from this matter immediately" or else the respondent will, among other things, "file a lawsuit against the SEC."

Please let us know if you have any questions.

Thank you.

David J. Gottesman
Deputy Chief Litigation Counsel
Division of Enforcement
Securities and Exchange Commission
[REDACTED]

From: [Gottesman, David J.](#)
To: [McFadden, Elizabeth](#); [Helvin, Lisa](#); [REDACTED]
Cc: [Choe, Olivia](#)
Subject: Filings alleging wrongdoing
Date: Friday, March 22, 2024 5:09:00 PM
Attachments: [Notice of sanction to SEC.pdf](#)
[3-21654-2024-02-01-respondent-response.pdf](#)

Elizabeth, Lisa and [REDACTED]

Just wanted to provide you with copies of filings by two pro se litigants that allege wrongdoing by the Commission and/or staff. These do not appear to have any merit.

[REDACTED]

The second matter involves a Section 12(j) proceeding, Ameri Metro, Inc. (AP File No. 3-21654). The respondent filed a response last month to the Commission's Order to Show Cause under Section 12(j). Paragraphs 6 and 7 contain allegations against the staff attorney, and demands that she be "removed from this matter immediately" or else the respondent will, among other things, "file a lawsuit against the SEC."

Please let us know if you have any questions.

Thank you.

David J. Gottesman
Deputy Chief Litigation Counsel
Division of Enforcement
Securities and Exchange Commission
[REDACTED]

From: [Helvin, Lisa](#)
To: [Gottesman, David J.](#); [McFadden, Elizabeth](#); [REDACTED]
Cc: [Choe, Olivia](#)
Subject: Re: Filings alleging wrongdoing
Date: Friday, March 22, 2024 5:40:17 PM

Thank you. I'll leave the 12(j) to Elizabeth and [REDACTED] to address, [REDACTED] [REDACTED]
[REDACTED]

From: Gottesman, David J. <[REDACTED]>
Sent: Friday, March 22, 2024 5:09:44 PM
To: [McFadden, Elizabeth](#) [REDACTED]; [Helvin, Lisa](#) <[REDACTED]>; [REDACTED]
[REDACTED]
Cc: [Choe, Olivia](#) [REDACTED]
Subject: Filings alleging wrongdoing

Elizabeth, Lisa and [REDACTED],

Just wanted to provide you with copies of filings by two pro se litigants that allege wrongdoing by the Commission and/or staff. These do not appear to have any merit.

[REDACTED]

The second matter involves a Section 12(j) proceeding, Ameri Metro, Inc. (AP File No. 3-21654). The respondent filed a response last month to the Commission's Order to Show Cause under Section 12(j). Paragraphs 6 and 7 contain allegations against the staff attorney, and demands that she be "removed from this matter immediately" or else the respondent will, among other things, "file a lawsuit against the SEC."

Please let us know if you have any questions.

Thank you.

David J. Gottesman
Deputy Chief Litigation Counsel
Division of Enforcement
Securities and Exchange Commission
[REDACTED]

From: [McFadden, Elizabeth](#)
To: [Gottesman, David J.](#); [Helvin, Lisa](#); [REDACTED]
Cc: [Choe, Olivia](#)
Subject: RE: Filings alleging wrongdoing
Date: Friday, March 22, 2024 5:48:45 PM

Thanks, David.

From: Gottesman, David J. [REDACTED]
Sent: Friday, March 22, 2024 5:10 PM
To: [McFadden, Elizabeth](#) [REDACTED] [Helvin, Lisa](#) [REDACTED]; [REDACTED]
[REDACTED] >
Cc: [Choe, Olivia](#) [REDACTED]
Subject: Filings alleging wrongdoing

Elizabeth, Lisa and [REDACTED],

Just wanted to provide you with copies of filings by two pro se litigants that allege wrongdoing by the Commission and/or staff. These do not appear to have any merit.

[REDACTED]

The second matter involves a Section 12(j) proceeding, Ameri Metro, Inc. (AP File No. 3-21654). The respondent filed a response last month to the Commission's Order to Show Cause under Section 12(j). Paragraphs 6 and 7 contain allegations against the staff attorney, and demands that she be "removed from this matter immediately" or else the respondent will, among other things, "file a lawsuit against the SEC."

Please let us know if you have any questions.

Thank you.

David J. Gottesman
Deputy Chief Litigation Counsel
Division of Enforcement
Securities and Exchange Commission
[REDACTED]

From: [McFadden, Elizabeth](#)
To: [Helvin, Lisa](#); [Gottesman, David J.](#); [REDACTED]
Cc: [Choe, Olivia](#)
Subject: RE: Filings alleging wrongdoing
Date: Monday, March 25, 2024 5:57:49 PM

On the 12(j), you might want to touch base with [REDACTED] about referring the allegations [REDACTED]
[REDACTED]

From: Helvin, Lisa <[REDACTED]>
Sent: Friday, March 22, 2024 5:40 PM
To: Gottesman, David J. [REDACTED]; McFadden, Elizabeth [REDACTED]; [REDACTED]
Cc: Choe, Olivia <[REDACTED]>
Subject: Re: Filings alleging wrongdoing

Thank you. I'll leave the 12(j) to Elizabeth and [REDACTED] to address, [REDACTED]
[REDACTED]

From: Gottesman, David J. [REDACTED]
Sent: Friday, March 22, 2024 5:09:44 PM
To: McFadden, Elizabeth [REDACTED]; Helvin, Lisa <[REDACTED]> [REDACTED]
[REDACTED]
Cc: Choe, Olivia <[REDACTED]>
Subject: Filings alleging wrongdoing

Elizabeth, Lisa and [REDACTED],

Just wanted to provide you with copies of filings by two pro se litigants that allege wrongdoing by the Commission and/or staff. These do not appear to have any merit.

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

The second matter involves a Section 12(j) proceeding, Ameri Metro, Inc. (AP File No. 3-21654). The respondent filed a response last month to the Commission's Order to Show Cause under Section 12(j). Paragraphs 6 and 7 contain allegations against the staff attorney, and demands that she be "removed from this matter immediately" or else the respondent will, among other things, "file a lawsuit against the SEC."

Please let us know if you have any questions.

Thank you.

David J. Gottesman
Deputy Chief Litigation Counsel
Division of Enforcement
Securities and Exchange Commission



From: [Helvin, Lisa](#)
To: [Gottesman, David J.](#)
Subject: Automatic reply: Filings alleging wrongdoing
Date: Monday, March 25, 2024 8:28:47 PM

I am out of the office through April 2. I will respond to your message as soon as I can, but please excuse any delays in my response.

From: [Gottesman, David J.](#)
To: [McFadden, Elizabeth](#); [Helvin, Lisa](#); [REDACTED]
Cc: [Choe, Olivia](#)
Subject: RE: Filings alleging wrongdoing
Date: Monday, March 25, 2024 8:28:00 PM

Obviously, you mean referring it with regard to the litigant's potential threats to the staff attorney, right?

David

From: McFadden, Elizabeth [REDACTED]
Sent: Monday, March 25, 2024 5:58 PM
To: Helvin, Lisa [REDACTED]; Gottesman, David J. [REDACTED]
[REDACTED]
Cc: Choe, Olivia [REDACTED]
Subject: RE: Filings alleging wrongdoing

On the 12(j), you might want to touch base with [REDACTED] about referring the allegations [REDACTED].

From: Helvin, Lisa [REDACTED]
Sent: Friday, March 22, 2024 5:40 PM
To: Gottesman, David J. [REDACTED]; McFadden, Elizabeth [REDACTED]
[REDACTED]
Cc: Choe, Olivia [REDACTED]
Subject: Re: Filings alleging wrongdoing

Thank you. I'll leave the 12(j) to Elizabeth and [REDACTED] to address, but I agree that the [REDACTED] doesn't sound too problematic at the moment.

From: Gottesman, David J. [REDACTED]
Sent: Friday, March 22, 2024 5:09:44 PM
To: McFadden, Elizabeth [REDACTED]; Helvin, Lisa [REDACTED]
[REDACTED]
Cc: Choe, Olivia [REDACTED]
Subject: Filings alleging wrongdoing

Elizabeth, Lisa and [REDACTED],

Just wanted to provide you with copies of filings by two pro se litigants that allege wrongdoing by the Commission and/or staff. These do not appear to have any merit.

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]

The second matter involves a Section 12(j) proceeding, Ameri Metro, Inc. (AP File No. 3-21654). The respondent filed a response last month to the Commission’s Order to Show Cause under Section 12(j). Paragraphs 6 and 7 contain allegations against the staff attorney, and demands that she be “removed from this matter immediately” or else the respondent will, among other things, “file a lawsuit against the SEC.”

Please let us know if you have any questions.

Thank you.

David J. Gottesman
Deputy Chief Litigation Counsel
Division of Enforcement
Securities and Exchange Commission
[REDACTED]