

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 21620

<p>In the Matter of</p> <p>ARCH LEASING CORP,</p> <p>Respondent</p>
--

DIVISION OF ENFORCEMENT'S STATUS REPORT

The Division of Enforcement (“the Division”) submits this Status Report and Second Declaration of Sandhya C. Harris pursuant to the Commission’s January 16, 2024 Second Order Regarding Service. In support, the Division states:

1. The Division has alleged that Respondent’s last periodic filing with the Commission is a Form 10-Q for the period ended December 31, 1996. *See* SEC Release No. 98305 (September 6, 2023) at 2.

2. The Division identified Respondent’s most recent filing with the Commission by reviewing the list of Respondent’s filings maintained on the SEC’s EDGAR system. A true and correct copy of the EDGAR filing summary page is attached as hereto as Exhibit 1.

3. According to the EDGAR summary page, Respondent’s most recent filing with the Commission, which is also its most recent periodic filing, was the Form 10-Q identified in paragraph 2 of the OIP. A true and correct copy of Respondent’s Form 10-Q for the period ended December 31, 1996 (the “Form 10-Q”) is attached hereto as Exhibit 2.

4. The most recent address shown on the Form 10-Q is 16144 Westwoods Business Park, Ellisville, Missouri 63021. As set forth in the Second Declaration of Sandhya C. Harris, the Respondent was served at that address on September 26, 2023.

Dated: January 29, 2024



Sandhya C. Harris
(202) 551-4882
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549-6011
harrissan@sec.gov

COUNSEL FOR
DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Status Report, Second Declaration of Sandhya C. Harris to Assist Secretary with Record of Service, and Exhibits thereto, to be sent to the following address on January 29, 2024, in the manner indicated below:

By UPS

ARCH LEASING CORP
16144 Westwoods Business Park
Ellisville, Missouri
63021



Sandhya C. Harris