

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21529

In the Matter of

RONALD SHANE FLYNN,

Respondent.

STATUS REPORT CONCERNING
SERVICE OF ORDER
INSTITUTING PROCEEDINGS

The Commission issued its Order Instituting Proceedings (“OIP”) in this matter on July 14, 2023. On or about July 18, 2023, the Office of the Secretary mailed by USPS two copies of the OIP to Respondent Ronald Shane Flynn at an address located in Dubai, United Arab Emirates. Commission records indicate that this was, at one time, Respondent’s home address. Attached hereto as **Exhibit A** is a true and correct copy of the USPS certified mail envelope to Respondent.

On that same day, the Office of the Secretary also emailed a copy of the OIP to Respondent using an email address that was used by the parties and the court to communicate with and serve Respondent during the underlying litigation, and was used by Respondent to communicate with investors and potential investors during the same period. Counsel for the Division of Enforcement (the “Division”) has continued to email Respondent at that email address and has received no indication that the email address is not active. Attached hereto as **Exhibit B** is a true and correct copy of the July 18, 2023 email serving Respondent with the OIP.

According to the Office of the Secretary, no bounce-back error was received in response to the email.

On or about July 24, 2023, the Division served a notice of appearance and letter relating to discovery to Respondent's mailing address in Dubai, United Arab Emirates. Attached hereto as **Exhibit C** is a true and correct copy of the certified mail receipt for this correspondence. The Division also emailed a copy of the notice of appearance and letter relating to discovery to Respondent using the same email address used by the Office of the Secretary on July 18, 2023. A true and correct copy of this email is attached as **Exhibit D**.

Neither of these mailings has been returned to the Division as undeliverable. According to USPS tracking records, the items are held at a delivering post office in the United Arab Emirates as of August 2, 2023, and August 15, 2023, respectively. Attached as **Exhibit E** is a true and correct copy of the USPS tracking records. The Division has not received confirmation that either of these documents have been delivered to Respondent, and has received no correspondence from Respondent since filing the OIP.

The Division intends to file a motion to amend the OIP, which it will serve by registered mail and by email. If the Division remains unable to confirm whether Respondent is receiving documents served at his last known address in the United Arab Emirates, it intends to request leave to use alternative means of service. Pursuant to the Commission's September 15, 2023 Order, the Division will continue to file status reports concerning service every 28 days.

Dated: September 28, 2023

Respectfully submitted,

/s/ Drew Isler Grossman
Devon Leppink Staren, Esq.
Daniel Maher, Esq.
Drew Isler Grossman, Esq.
Division of Enforcement
Securities and Exchange Commission
100 F St. NE
Washington, D.C. 20549
202-551-5346 (Staren)
starend@sec.gov
202-551-4737 (Maher)
maherd@sec.gov
202-551-5558 (Grossman)
grossmandr@sec.gov

CERTIFICATE OF SERVICE

I certify that on September 28, 2023, I caused a copy of the forgoing to be mailed by Registered Mail to Respondent Ronald Shane Flynn and emailed to his email address at



/s/ Drew Isler Grossman
Drew Isler Grossman

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**DIVISION OF ENFORCEMENT'S INDEX
OF ATTACHMENTS TO
STATUS REPORT CONCERNING
SERVICE OF ORDER
INSTITUTING PROCEEDINGS**

Attachment

Description

A	7/18/23 USPS Certified Mail Envelope to Respondent
B	7/18/23 Email from OS to Respondent
C	7/24/23 USPS Certified Mail Envelope to Respondent
D	7/24/23 Email from Division to Respondent
E	USPS Tracking REcords