

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21458

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| <p>In the Matter of</p> <p>AMBG, Inc.,</p> <p>Respondent.</p> |
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STATUS REPORT

On May 25, 2023, the Securities and Exchange Commission (“Commission”) issued an Order Instituting Proceedings (“OIP”) pursuant to Section 12(j) of the Securities Exchange Act of 1934 against respondent AMBG, Inc. (“AMBG” or “Respondent”).

In the case of an issuer with a class of securities registered with the Commission, service is complete upon confirmation that delivery was attempted via U.S. Postal Service certified, registered, or express mail at the most recent address shown on the entity’s most recent filing with the Commission.

On Monday, July 17, 2023, the Division sent a copy of the OIP, a letter from the Office of the Secretary, and a copy of the OS Guidance and Filing Instructions by USPS Priority Mail Express to AMBG at [REDACTED]

[REDACTED] A true copy of the USPS Priority Mail Express label is attached as Exh. 1.

The USPS tracking system confirms the OIP was delivered on Tuesday, July 18, 2023. A true copy of the USPS tracking confirmation is attached as Exh. 2.

The Division asserts that, pursuant to Rule of Practice 141(a)(2)(ii), service on the most recent address shown on Respondent AMBG's most recent filing with the Commission, was accomplished.

Dated: July 24, 2023

Respectfully submitted,

/s/ Gina Joyce

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