

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21449

<p>In the Matter of</p> <p>Phoenix Life Sciences International Limited,</p> <p>Respondent.</p>

DECLARATION OF GINA JOYCE
TO ASSIST SECRETARY WITH RECORD OF SERVICE

GINA JOYCE, pursuant to 28 U.S.C. § 1746, declares:

1. I am a Senior Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission, and co-counsel for the Division in the captioned administrative proceeding. I am submitting this Declaration to assist the Secretary in maintaining a record of service on the Respondent in the captioned proceedings pursuant to Rule 141(a)(3).

2. Among other means, Securities and Exchange Commission (“Commission”) Rule of Practice 141(a)(2)(ii) permits service on a corporation or entity by delivering a copy of an Order Instituting Administrative Proceedings (“OIP”) to an agent authorized by appointment or law to receive such service or, in the case of an issuer with a class of securities registered with the Commission, by sending the OIP via U.S. Postal Service certified, registered, or express mail and obtaining a confirmation of attempted delivery on the most recent address shown on the entity’s most recent filing with the Commission.

Further, the OIP in this matter authorizes service of the OIP “by any means permitted by the Commission’s Rules of Practice.” Therefore, the Division asked the Commission’s Secretary to first attempt service on the Respondent via Priority Mail Express.

3. The Office of the Secretary provided me with the Priority Mail Express tracking number for the copy of the Order Instituting Proceedings (“OIP”)¹ that was mailed by the Secretary to the Respondent in these proceedings. I input the tracking number into the package tracking system of the U.S. Postal Service (“USPS”) on its Internet website located at www.usps.com, and printed out the tracking confirmation in order to obtain confirmation of the delivery or attempted delivery of the OIP on the Respondent. A true copy of the tracking confirmation for the Respondent on which Priority Mail Express service was attempted is attached as Exhibit 1, hereto.

4. The Secretary mailed the OIP to Respondent Phoenix Life Sciences International Limited, CIK 1493212 (“PLSI”), via Priority Mail Express, Tracking No. ER 006 877 198 US, to the address shown on its most recent EDGAR filing at [REDACTED]

[REDACTED] This address is taken from PLSI’s last filing with the Commission, which was a Form 8-K filed with the Commission on November 20, 2020. The USPS tracking system confirms that on May 31, 2023, the OIP package was out for delivery, and that on June 1, 2023, USPS was awaiting delivery scan. *See* Exhibit 1.

5. On or about Thursday, June 15, 2023, I telephoned USPS to find out the status of the package and was informed that there was no other information available concerning the package other than it was awaiting delivery scan, and there should be an

¹ Each service package includes the OIP, a letter from the Commission’s Secretary, and AP filing instructions.

update soon. On Thursday, June 28, 2023, I checked the status of the OIP package; the USPS tracking system confirms that it was still awaiting delivery scan. Consequently, on June 28, 2023, I requested that the Commission's Mailroom send another OIP package to Respondent by Registered Mail. The Mailroom provided me with tracking number RF 592 996 375 US. A true copy of the Registered Mail label is attached as Exhibit 2.

6. On July 6, 2023, I input the Registered Mail tracking number into the USPS package tracking system. The USPS tracking system confirms that the OIP package was delivered on July 5, 2023. A true copy of the tracking confirmation is attached as Exhibit 3.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 6, 2023.

/s/ Gina Joyce
Gina Joyce